



23 January 2025

Australian Securities Exchange
525 Collins Street
Level 50, Rialto, South Tower
Melbourne VIC 3000

Attention: Ash Abdul Aziz

By email: listingscompliancemelbourne@asx.com.au

PRICE QUERY

In response to your correspondence dated 23 January 2025 regarding a decrease in the price of the Company's shares, the Company's response is as follows:

1. No, the Company is not aware of information concerning it that has not been announced to the market which if known, could explain the recent trading in its securities.
2. Not applicable.
3. No
4. The Company confirms it is compliance with listing rule 3.1.
5. The Company confirms that the above response to the ASX queries have been approved in accordance with its published continuous disclosure policy.

Should you require any further clarification please do not hesitate to contact the undersigned.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Mark Pitts".

Mark Pitts
Company Secretary



Office Address
159 Stirling Hwy
Nedlands, WA, 6009
info@octavaminerals.com

Board Members
Clayton Dodd – Chairman
Damon O'Meara – Non – Executive Director
Feiyu Qi – Non – Executive Director
Bevan Wakelam – Managing Director / CEO

Projects
Yallalong – antimony, gold & nickel
Byro - REE & lithium
East Kimberley – nickel & PGM's



23 January 2025

Reference: 105466

Mr Mark Pitts
Company Secretary
Octava Minerals Limited
159 Stirling Highway
Nedlands, WA, Australia, 6009

By email: mark.pitts@automicgroup.com.au

Dear Mr Pitts

Octava Minerals Limited ('OCT'): Price - Query

ASX refers to the following:

A. The change in the price of OCT's securities from a high of \$0.125 to a low of \$0.100 today.

Request for information

In light of this, ASX asks OCT to respond separately to each of the following questions and requests for information:

1. Is OCT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is OCT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OCT's securities would suggest to ASX that such information may have ceased to be confidential and therefore OCT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that OCT may have for the recent trading in its securities?
4. Please confirm that OCT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that OCT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OCT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3.30 PM AEDT Thursday, 23 January 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall

within the exceptions mentioned in Listing Rule 3.1A, OCT's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require OCT to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in OCT's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in OCT's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to OCT's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that OCT's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Kind regards

ASX Compliance