



Announcement Summary

Entity name
CYNATA THERAPEUTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday January 23, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYP	ORDINARY FULLY PAID	638,886	23/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

104037372

1.3 ASX issuer code

CYP

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Dec-2024 09:37	New - Proposed issue of securities - CYP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

CYP : ORDINARY FULLY PAID

23/1/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

638,886

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Director Placement Shares following approval at EGM held 20/1/2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYPOA : OPTION EXPIRING 01-APR-2025	18,174,487
CYP : ORDINARY FULLY PAID	225,884,602

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYPAF : OPTION EXPIRING 16-JAN-2029 EX \$0.195	975,000
CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97	4,500,000
CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51	300,000
CYPAT : OPTION EXPIRING 17-APR-2029 EX \$0.29	1,800,000
CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89	1,000,000
CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176	2,033,333
CYPAE : OPTION EXPIRING 20-NOV-2028 EX \$0.185	1,910,000
CYPAG : OPTION EXPIRING 02-APR-2026 EX \$0.30	1,000,000
CYPAH : OPTION EXPIRING 02-APR-2026 EX \$0.40	1,000,000
CYPAL : OPTION EXPIRING 02-APR-2026 EX \$0.50	1,000,000
CYPAU : OPTION EXPIRING 12-SEP-2028 EX \$0.28	1,000,000