

Market Announcement

31 January 2025

Micro-X Limited (ASX: MX1) – Trading Halt

Description

The securities of Micro-X Limited ('MX1') will be placed in trading halt at the request of MX1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 4 February 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

31 January 2025
Melissa Kostopoulos
Compliance Advisor
Listings Compliance (Melbourne)
ASX Limited

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Dear Melissa,

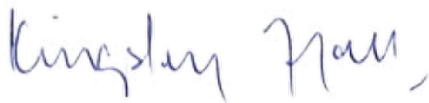
MICRO-X LIMITED REQUEST FOR TRADING HALT

Micro-X Limited (ASX:MX1) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its ordinary shares from the commencement of trading today, 31 January 2025. In accordance with Listing Rule 17.1, MX1 advises that:

1. The trading halt is requested pending an announcement by MX1 in respect of a material capital raising (**Announcement**). The trading halt is necessary to prevent trading taking place on an uninformed basis and to allow the capital raising to take place in an orderly manner;
2. It requests the trading halt to remain in place until the earlier of the commencement of normal trading on 4 February 2025 and when the Announcement is released to the market;
3. It is not aware of any reason why the trading halt should not be granted; and
4. It is not aware of any further information necessary to inform the market of the trading halt.

Please contact me if there are any queries regarding this request.

Yours sincerely,



Kingsley Hall
Company Secretary

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