

PROPOSED LOYALTY OPTION ENTITLEMENT ISSUE – TIMETABLE UPDATE

Sydney, 3 February 2025 — NoviqTech Limited (ASX: NVQ) (NVQ or the **Company**) advises that the timetable for the proposed pro-rata non-renounceable entitlement issue by the Company of new loyalty options (**New Options**) to acquire fully paid ordinary shares (**Shares**) to all shareholders with a registered address in Australia or New Zealand at the Record Date (**Offer**), the terms of which were announced to ASX on 23 January 2025, has been updated as described in the indicative timetable below. The change is due to delay in receipt of funds for the second tranche of the placement as approved by shareholders on 21 January 2025:

Action	Date
Lodgement of prospectus with ASIC Release of prospectus to ASX Release of Appendix 3B to ASX (Prior to commencement of trading)	5 February 2025
“Ex” date	11 February 2025
Record Date for the Offer (7.00pm (Sydney time))	12 February 2025
NVQ sends Prospectus and personalised entitlement and acceptance forms to persons entitled to participate in the Offer and NVQ announces that this has occurred Offer opens	17 February 2025
Last day to extend the Offer closing date (before noon (Sydney time))	21 February 2025
Offer closes at 5pm (Sydney time) (Closing Date)	26 February 2025
Unless otherwise determined by ASX, securities quoted on a deferred settlement basis from market open	27 February 2025
Announcement of results of the Offer, issue of New Options and lodgement of Appendix 2A applying for quotation of New Options (before noon (Sydney time))	5 March 2025

These dates are indicative only and are subject to change. The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary the dates of the Offer including, but not limited to, the Closing Date, without notifying you.

Authorised for release by the NoviqTech Board of Directors.

For any queries relating to this announcement, please contact: Investors@noviqtech.com.

About NoviqTech

NoviqTech (ASX: NVQ) leverages artificial intelligence and distributed ledger technology to offer trusted solutions for supply chain reporting, carbon emissions tracking, and guarantee of origin. Through its platforms, the company supports organisations worldwide in making data-driven decisions and driving sustainable growth.

Visit noviqtech.com for more information.