



Announcement Summary

Entity name

ILTANI RESOURCES LIMITED.

Date of this announcement

Tuesday February 04, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-JAN-2027 EX \$0.3225	500,000	03/02/2025
New class - code to be confirmed	OPTION EXPIRING 22-JAN-2028 EX \$0.43	500,000	03/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ILTANI RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649345308

1.3 ASX issuer code

ILT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-JAN-2027 EX \$0.3225

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karina Bader	David John Moreton	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same material terms as contained in notice of meeting: <https://announcements.asx.com.au/asxpdf/20241030/pdf/069t1kw9h1bgyf.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.32250000	22/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ILT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230628/pdf/05r298nznqm9b3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-JAN-2028 EX \$0.43

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karina Bader	David John Moreton	500,000

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Same material terms as contained in notice of meeting: <https://announcements.asx.com.au/asxpdf/20241030/pdf/069t1kw9h1bgyf.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.43000000	22/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ILT : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230628/pdf/05r298nznqm9b3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILT : ORDINARY FULLY PAID	44,367,646

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILTAF : PERFORMANCE RIGHTS	3,400,000
ILTAC : OPTION EXPIRING 22-JUN-2026 RESTRICTED	6,000,000
ILTAD : OPTION EXPIRING 22-JUN-2027 RESTRICTED	7,000,000
ILTAA : ORDINARY FULLY PAID RESTRICTED	7,777,095
ILTAB : OPTION EXPIRING 22-JUN-2026 RESTRICTED	2,400,000
ILTAG : OPTION EXPIRING 31-DEC-2027 EX \$0.315	3,600,000
ILTAE : OPTION EXPIRING 22-JUL-2027 EX \$0.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 22-JAN-2027 EX \$0.3225	500,000
New class - code to be confirmed : OPTION EXPIRING 22-JAN-2028 EX \$0.43	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13