



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Wednesday February 05, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 01-FEB-2035 EX USD9.10 | 10,000   | 01/02/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

641288155

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/2/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 01-FEB-2035 EX USD9.10

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/2/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798618-3A641120>

## Options Details

## +Security currency

USD - US Dollar

## Exercise price

USD 9.10000000

## Expiry date

1/2/2035

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798618-3A641120>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

10,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AVH : CHESS DEPOSITARY INTERESTS 5:1      | 68,742,505                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| AVHABM : OPTION EXPIRING 24-AUG-2034 EX USD 9.34        | 7,000                                       |
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63      | 12,800                                      |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 45,819,600                                  |
| AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47        | 20,300                                      |
| AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26       | 14,000                                      |
| AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97        | 216,298                                     |
| AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64       | 350,000                                     |
| AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51        | 23,658                                      |
| AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01       | 30,000                                      |
| AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72        | 153,000                                     |
| AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80        | 40,000                                      |
| AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16           | 13,500                                      |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18       | 22,600                                      |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13      | 11,250                                      |
| AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73         | 1,159,500                                   |



|  |            |
|--|------------|
| AVHAAZ : WARRANTS                                  | 409,661    |
| AVHAY : COMMON STOCK                               | 12,612,141 |
| AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06  | 41,000     |
| AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95   | 21,580     |
| AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64   | 226,296    |
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 67,700     |
| AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25 | 3,000      |
| AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81    | 7,000      |
| AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84   | 30,000     |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60    | 9,075      |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY                | 63,002,825 |
| AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25   | 75,000     |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 10,300     |
| AVHAAA : RESTRICTED US STOCK UNITS                 | 117,196    |
| AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64   | 4,825      |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 39,537     |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43  | 53,000     |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15  | 6,600      |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 7,300      |
| AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07   | 114,500    |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17  | 399,643    |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 28,250     |
| AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64  | 746,500    |



|   |         |
|---|---------|
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06                          | 3,000   |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00                         | 150,000 |
| AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49                         | 90,000  |
| AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48                         | 30,000  |
| New class - code to be confirmed : OPTION EXPIRING 01-FEB-2035 EX USD9.10 | 10,000  |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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