

Part 1 - Entity and announcement details

1.1 Name of +Entity

SOUTHERN CROSS GOLD CONSOLIDATED LTD.

1.2 Registered Number Type

ARBN

Registration Number 681229854

1.3 ASX issuer code

SX2

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2025

124,569,123

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

SX2: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

124,569,123

ASX Security Code and Description

SX2AA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

16.010.003 16,010,003

ASX Security Code and Description

SX2AB: RESTRICTED STOCK UNITS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

280,000 280,000

ASX Security Code and Description

SX2AC: COMMON SHARES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

97,062,802 97,062,802