



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 07, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of Shares pursuant to shareholder approval at EGM held today:

- 1. 1,000,000 shares (Resolution 4); and
- 2. 871,429 shares (Resolution 7),

In addition, 500,000 shares are issued in consideration for the re-finance of the Convertible Note and the postponement of the interest under the Convertible Note agreement.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNX	ORDINARY FULLY PAID	2,371,429	07/02/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77150759363

### 1.3 ASX issuer code

WNX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/2/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Shares pursuant to shareholder approval at EGM held today:

1. 1,000,000 shares (Resolution 4); and
2. 871,429 shares (Resolution 7),

In addition, 500,000 shares are issued in consideration for the re-finance of the Convertible Note and the postponement of the interest under the Convertible Note agreement.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WNX : ORDINARY FULLY PAID

**Issue date**

7/2/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued in consideration for the restructure of Convertible Note Deeds, and capitalisation of the interest payable by the Company (Resolution 4 of EGM on 7 Feb).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Shares are issued in consideration of the Company entering into the Third Deed of Variation to the Convertible Note Deed dated 10 May 2022, as amended from time to time, and the First Deed of Variation to the Convertible Note Deed dated 26 February 2024.

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WNX : ORDINARY FULLY PAID

**Issue date**

7/2/2025



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

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**Number of +securities to be quoted**

871,429

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares will be issued for no cash consideration and at a deemed issue price of \$0.80 per Share (Resolution 7 of the EGM held on 7 Feb).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

No funds will be raised. Shares are issued to provide compensation for the buy back of ingredients (see disclosures in the EGM Notice - Resolution 7).

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WNX : ORDINARY FULLY PAID

**Issue date**

7/2/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

For consideration of refinance of Convertible Note and postponement of interest payment.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.800000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

For consideration of refinance of Convertible Note and postponement of interest payment.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNX : ORDINARY FULLY PAID	34,099,861

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNXAN : OPTION EXPIRING 01-JAN-2026 EX \$2.50	1,400,000
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$7.50	146,316
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$5.00	550,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025 EX \$2.50	4,369,418



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

500,000 Shares are issued using 15% placement capacity.

The rest are issued following shareholder approvals at the EGM held on 7 Feb 2025.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No