

Investor Webinar Presentation

Elsight Limited (ASX: ELS) (‘Elsight Ltd’, ‘Elsight’ or ‘the Company’), is pleased to invite the public for the yearly results webinar scheduled for today (Monday) 5.00 pm, 10 February 2025.

A new company presentation is below.

A recording of the webinar is expected to be available on the Company’s website as soon as possible following the event.

Investors who want to participate in the webinar should click on the registration link below.

Webinar details:

Date: Monday, 10 February 2025

Time: 5:00PM AEDT

To register: [Click HERE](#)

Dial-in details: You will receive your personal dial-in details upon registration.

Participants will be able to submit questions during the webinar via a ‘submit question’ facility displayed within the webinar.

Authorised for release by the Board of Directors of Elsight Limited.

-ENDS-

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About Elsight

Elsight (ASX: ELS) (www.elsight.com) Elsight’s flagship product, the Halo, uses AI-based multi-link bonding to provide the most robust connectivity for drones and other unmanned systems. By adding cellular communications aggregated with satellite and RF communications, the Halo is 99.99% reliable and cyber-secured. With options for less than a 100-gram card or a boxed ground version, the Halo provides continuous connectivity even in the most challenging areas for stationary, portable, or actively mobile situational requirements. Elsight’s products serve many vertical markets leveraging UAV and UAS technologies, including defense, HLS, public safety, delivery, medical, oil and gas, utilities, inspections, surveillance, and others.



February 2025

Investor Presentation

—
Yoav Amitai
CEO

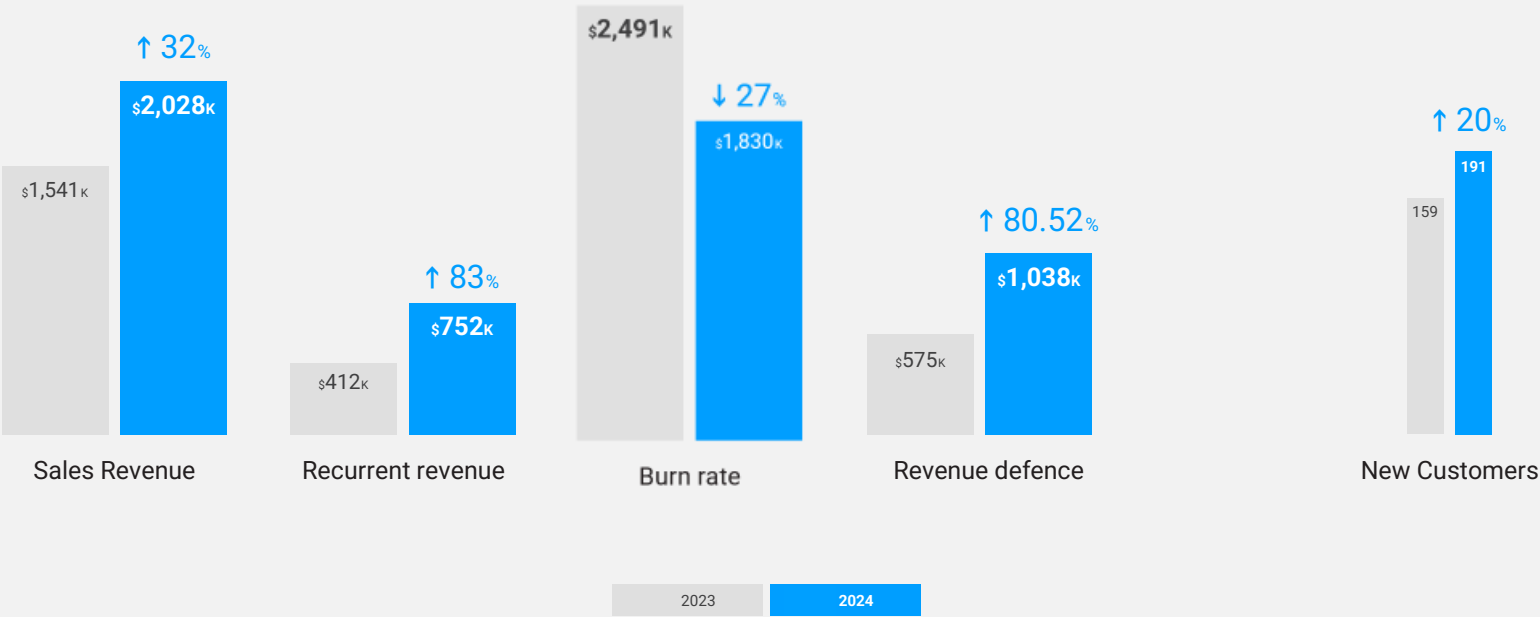


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2024 VS 2023 Performance Highlights



Lessons learned in 2024

Following many engagements with members of governments organizations worldwide, we've verified that our Halo fulfills the requirements of many critical applications in the evolving world of combat and surveillance.

Several aspects received exceptionally positive feedback:

1. Enables UAV operators to control the mission from a remote, safe HQ.
2. Enable flying or managing a fleet of unmanned vehicles simultaneously.
3. Portable, easy-to-set up in areas with little infrastructure.
4. Non-line-of-sight missions for expanded situational awareness.



The Challenge

Uncrewed systems demand

Unhindered freedom of maneuver anywhere, anytime, **without loss of communication.**

Many factors cause communication interruptions

- › Spectrum interferences
- › Loss of the line of sight
- › Deliberate jamming of the utilized spectrum
- › Coverage limitations over distance

Therefore, **the incorporation of improved wireless dispersion capabilities** is a must to prevent a single point of failure and ensure mission continuity through the necessary connection confidence.



The Solution

Elsight offers advanced communication capabilities that enable the dispersion of data over all the available wireless spectrum concurrently.

The approach is to utilize the widespread available commercial and military spectrum, including the public and/or private LTE/5G, Point-to-point radio (MANET), Satellite links, etc.

The solution adds a logical overlay of connectivity that aggregates all the communication paths into one.

This approach allows smooth handoff with zero downtime between the communication paths.



Elsight's Addressable Eco-systems

Global Drone Market

Projected at US \$260B in 2030¹ of which the military market is expected at US \$56.5B²

Communications systems are $\pm 11\%$ of the drone platform market - EY³

Global Humanoid Robotics Market

Expected to reach US \$39.6 B by 2030⁴

Global Military Wireless Communications & IoT

Expected to reach US 109.6 Billion by 2031⁵

Global Connected Devices LTE, 5G, Satellite, & Others Industrial & Commercial IoT

Expected to reach US \$23B by 2030⁶



Elsight and the Halo Highlights

Proprietary Technology Solution

Our unique software and hardware solutions facilitate reliable **connection confidence** everywhere



Substantial nascent market opportunity

As the unmanned industry is rapidly evolving, Elsight is in a **UNIQUE** position to become an **industry-standard** for connectivity



Product validation – key partners Engaged

‘Design wins’ with multiple key partners in high demand verticals - the company is at the **tipping point for growth**



Multiple growth engines

Scalable, repeatable transactional hardware & software sales plus **recurring managed services revenues**



Expanding the target market focus



Defence

Jan 2021	May 2021	May 2022	Sep. 2023	Oct. 2023	May 2024	H1 2024	Sep. 2024	Jan 2025
Launch of Elsieht Halo	First customers	Retailer giant Walmart, begins drone deliveries operated by DroneUP, customer of the Halo	Airobotics is the first company to receive FAA TC based on Elsieht Halo	Strategic decision to penetrate defence market thanks to Halo's product fit without any customization	Design-Win with ACSL, Japan's largest drone manufacturer	First regional partnership with Navicom Aviation, in Japan	Launch of the DroneCommX (DCX), an aftermarket product for the world's leading drone manufacturer, DJI	Launch of Elsieht's HeatSight product for network coverage mapping. Starting to deliver first DCX units.

Commercial



The Halo product

Inside the Halo

- › Multi-link bonding to provide the most robust connectivity for drones and other unmanned systems.
- › Adds cellular communications aggregated with satellite and RF communications for 99.99% reliability.
- › Comes in options for less than a 100-gram card or a boxed ground version
- › Embedded FAA approved built-in network and broadcast remote ID (RID)
- › Continuous connectivity in portable or stationary formats for a wide variety of challenging terrains and long distances.
- › AllSight Cloud option for configuration and monitoring
- › Innovative roadmap for 2024: Geo-spatial aerial mapping of cellular coverage, Satellite communications integration



Halo Card 4 LTE
Modems
100 gr'



Halo Card 1 5G + 2 LTE
Modems
100 gr'



Boxed Halo

Elsight's Halo: One-Type-Fits-All Markets

With no additional development, the small, light-weight Halo, integrates seamlessly with all drones and unmanned systems to provide continuous connectivity in all markets.

Commercial

Construction

Medical

Agriculture

Oil & Gas

Utilities

Deliveries



Defence

Surveillance

Monitoring

Military/
Defense

First
responders

Public
Safety

Law
enforcement

Our Customers

North America



Europe



Middle East



Asia



Australia



South America

Our wide range of customers and applications



Defense
USA: Global reach



**Data collection from
a port surveillance**
Antwerp, Belgium
Cross European deployments



Drone deliveries
USA



Defense
Israel



Drone manufacturer
Based in South America,
global deployments



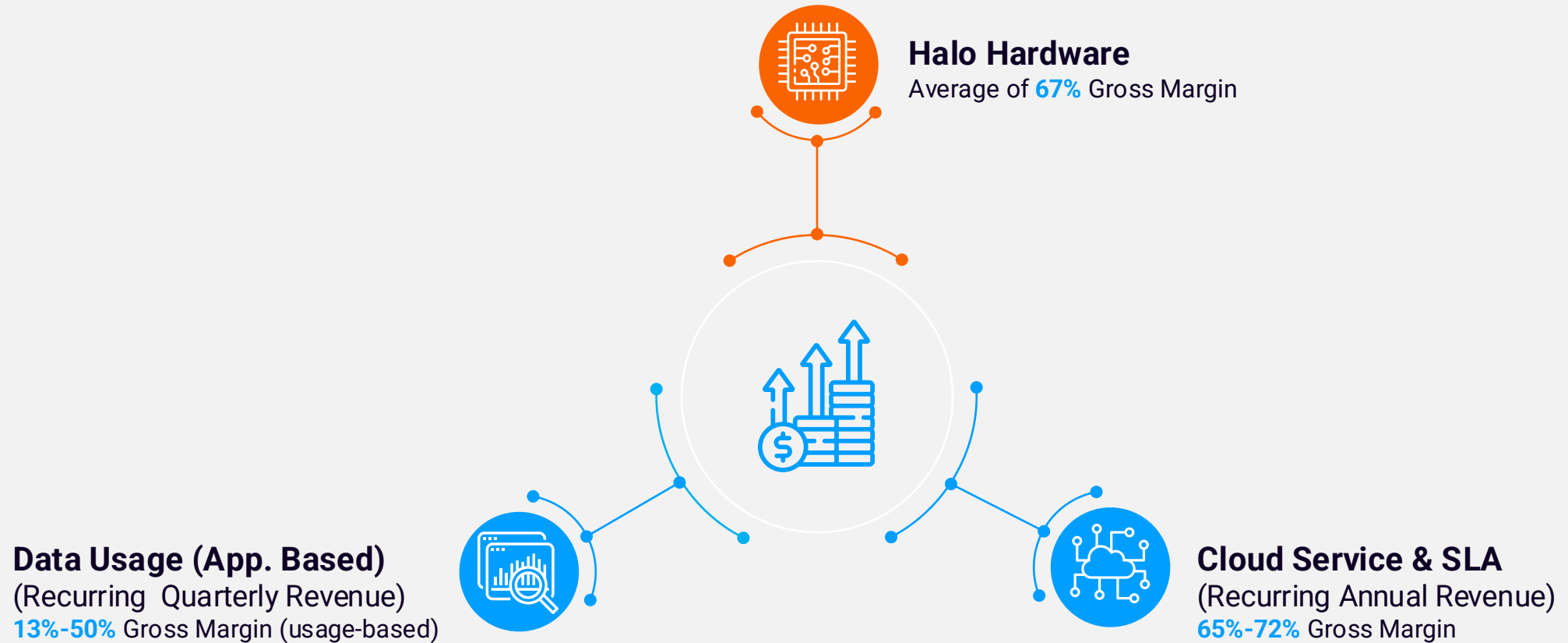
Defense
Singapore: Global reach



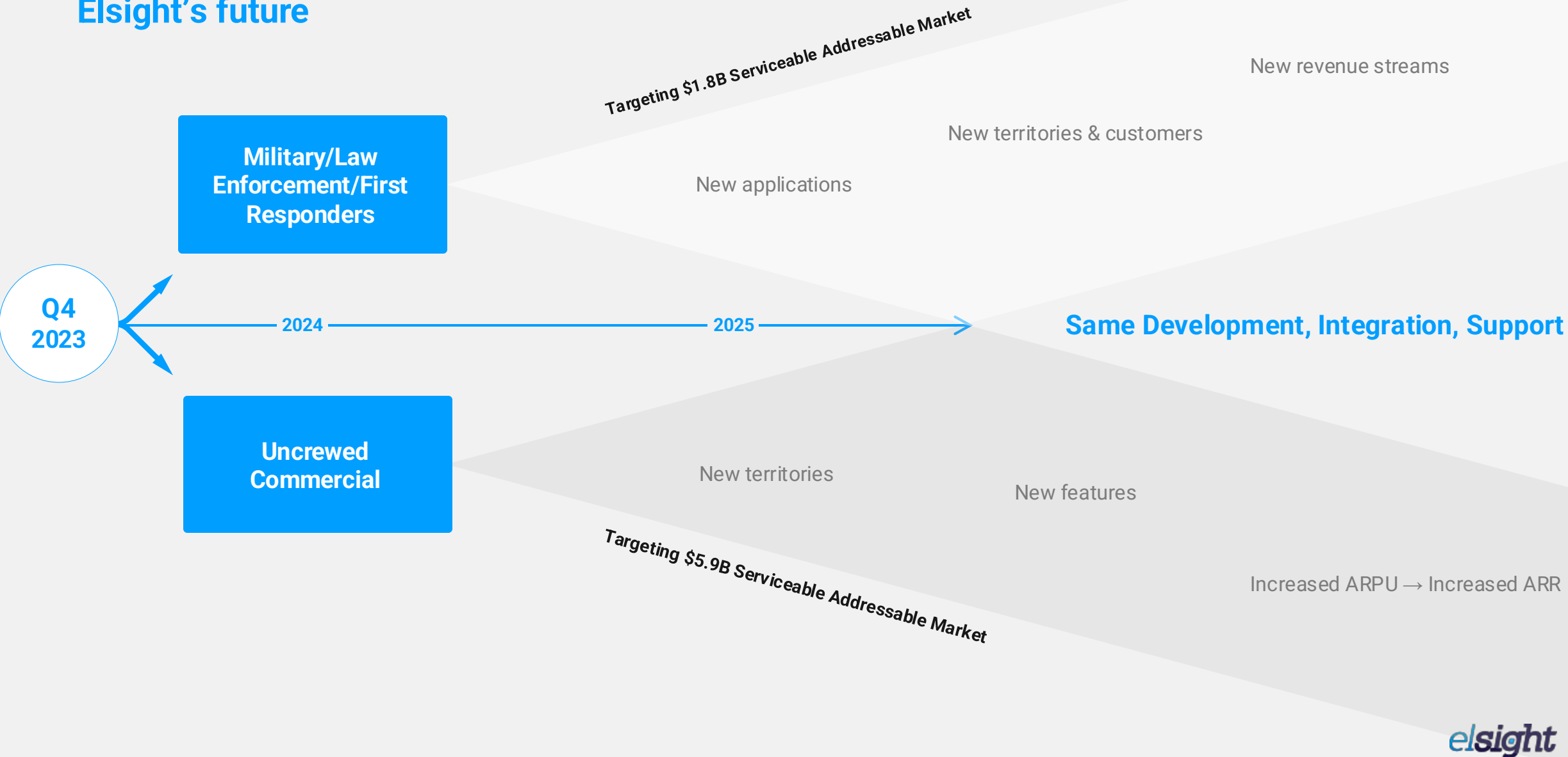
**Largest drone
manufacturer in its country**
Japan

Revenue Models

Building revenue through hardware, software, and services



Elsight's future



elsight

THANK YOU

