Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Tuesday February 11, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WNXAM	OPTION EXPIRING 30-JUN-2025 EX $2.50	685,705	07/02/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is
New announcement
1.5 Date of this announcement

11/2/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other
Please specify

Issue of 685,705 options as approved by shareholders at EGM held on 07/02/2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

WNXAM : OPTION EXPIRING 30-JUN-2025 EX $2.50

Date the +securities the subject of this notification were issued

7/2/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of options were approved at EGM held on 07/02/2025, and were issued on the same day.

Issue details

Number of +securities

685,705

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The attaching options were issued together with the shares issued to Pearl (for more details, refer to the Notice of EGM - Resolution 6).

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	34,099,861
WNXN : ORDINARY FULLY PAID DEFERRED	34,099,861

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAN : OPTION EXPIRING 01-JAN-2026 EX $2.50	1,400,000
WNXAB : OPTION EXPIRING 06-FEB-2026 EX $7.50	146,316
WNXAK : OPTION EXPIRING 20-JUL-2025 EX $5.00	550,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025 EX $2.50	5,055,123

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/2/2025