



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Wednesday February 12, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$2.50 expiring 7 February 2027	820,000	07/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of 820,000 Options as approved by shareholders at AGM held on 29 November 2024 (resolution 5).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$2.50 expiring 7 February 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02875244-3A654630>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.50000000

Expiry date

7/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WNX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercisable at \$2.50 expiring 7 February 2027.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options as approved by shareholders at AGM held on 29 November 2024.



Issue details

Number of +securities

820,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In connection with corporate advisory services provided by Reach in relation to the variation of the convertible notes (for more details refer to the AGM Notice dated 31 October 2024).

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	34,099,861
WNXN : ORDINARY FULLY PAID DEFERRED	34,099,861

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAN : OPTION EXPIRING 01-JAN-2026 EX \$2.50	1,400,000
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$7.50	146,316
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$5.00	550,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025 EX \$2.50	5,055,123
New class - code to be confirmed : Unlisted options exercisable at \$2.50 expiring 7 February 2027	820,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024