



MICRO-X RETAIL ENTITLEMENT OFFER

Completion of distribution of Retail Offer Booklet

Adelaide, Australia, 13 February 2025: Australian hi-tech company Micro-X Ltd (ASX:MX1) (**Micro-X** or the **Company**), a leader in cold cathode x-ray technology for health and security markets globally, is pleased to confirm that:

- the Retail Offer Booklet and personalised Entitlement and Acceptance Forms for its 1 for 10 accelerated non-renounceable entitlement offer (**Entitlement Offer**) were despatched today to eligible Micro-X holders who have nominated to receive documents from Micro-X by electronic means; and
- other eligible Micro-X holders were despatched a letter notifying them of the Entitlement Offer and providing instructions on how to participate in the Entitlement Offer (including how to access the Retail Offer Booklet and personalised Entitlement and Acceptance Form).

Eligible Micro-X holders should read both the Retail Offer Booklet and personalised Entitlement and Acceptance Form in their entirety, as well as any announcements released by Micro-X before making any investment decision.

This ASX Announcement is authorised by the Company Secretary of Micro-X.

– ENDS –

About Micro-X

Micro-X Limited is an ASX listed hi-tech company developing and commercialising a range of innovative products for global health and security markets, based on proprietary cold cathode, carbon nanotube (CNT) emitter technology. The electronic control emitters with this technology enables x-ray products with significant reduction in size, weight, and power requirements, enabling greater mobility and ease of use in existing x-ray markets and a range of new and unique security applications. Micro-X has a fully vertically integrated design and production facility in Adelaide, Australia. A growing technical and commercial team based in Seattle is rapidly expanding Micro-X's US business.

Micro-X's product portfolio spans a number of high margin, product applications in health and security. The first mobile digital radiology products are currently sold for diagnostic imaging in global healthcare, military and veterinary applications. The US Department of Homeland Security has contracted Micro-X to design a next-generation Airport security checkpoint. A miniature brain CT imager for pre-hospital stroke diagnosis in ambulances, is being developed with funding from the Australian Government's Medical Research Future Fund. In November 2024, US Government agency ARPA-H contracted Micro-X to develop a full-body CT.

For more information visit: www.micro-x.com

Contacts

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