



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Monday February 17, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
3DA	ORDINARY FULLY PAID	68,333,334	17/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

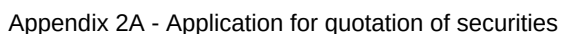
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Feb-2025 09:12	New - Proposed issue of securities - 3DA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 to issue 5,000,000 Shares on or around 4 April 2025 subject to Shareholder approval at the General Meeting to be held on or around 1 April 2025.



Placement Details

3DA : ORDINARY FULLY PAID

17/2/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

68,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	683,773,684
3DAO : OPTION EXPIRING 02-DEC-2025	187,255,671

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAABE : OPTION EXPIRING 19-DEC-2034 EX \$0.272	950,400
3DAABF : OPTION EXPIRING 06-JAN-2035 EX \$0.295	1,000,000
3DAABA : OPTION EXPIRING 22-JUL-2034 EX \$0.40	1,000,000
3DAABB : OPTION EXPIRING 09-SEP-2034 EX \$0.40	165,000
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	1,995,588
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAABC : OPTION EXPIRING 08-NOV-2027 EX \$0.348	4,200,000



3DAABD : OPTION EXPIRING 08-NOV-2027 EX \$0.50	3,000,000
3DAAE : PERFORMANCE RIGHTS	119,753
3DAABH : OPTION EXPIRING 11-FEB-2035 EX \$0.332	4,044,375
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	59,832,486
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	2,500,000
3DAABG : OPTION EXPIRING 30-JAN-2035 EX \$0.332	351,000
3DAAV : OPTION EXPIRING 18-DEC-2033 EX \$0.253	1,200,000
3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243	500,000
3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407	4,125,000
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000