

Appendix 4D – Half-Year Report for the Six Months Ended 31 December 2024

Results for announcement to the market

| | |
|----------------|---------------------|
| Name of Entity | FOS Capital Limited |
| ACN | 637 156 275 |

Reporting Periods

| | |
|---|----------------------------------|
| Current Reporting Period | Half-Year Ended 31 December 2024 |
| Previous Corresponding Reporting Period | Half-Year Ended 31 December 2023 |

Results for Announcement to the Market

| | | | | |
|----------------------------------|----|--------|----|--------------|
| Revenue from ordinary activities | Up | 41.8% | to | \$14,045,224 |
| Operating profit before tax | Up | 478.4% | to | \$1,021,473 |
| Net profit after tax | Up | 518.3% | to | \$787,779 |

The above disclosures are extracted or derived from the financial report for the period ended 31 December 2024, which has been reviewed by William Buck Audit (Vic) Pty Ltd.

No interim dividend has been declared for the half-year ended 31 December 2024.

| Interim Dividend | Amount per Security | Franked Amount per Security |
|--|---------------------|-----------------------------|
| Interim Dividend – Current Period | Nil | Nil |
| Interim Dividend – Previous Corresponding Period | Nil | Nil |

| Net Tangible Assets per Security | Current Period | Previous Corresponding Period |
|--|----------------|-------------------------------|
| Net Tangible Asset Backing per Ordinary Security | 9.9 cents | 9.4 cents |

Additional Appendix 4D disclosure requirements can be found in the enclosed Half-Year Financial Report of FOS Capital Limited for the half-year ended 31 December 2024.

This report is also to be read in conjunction with the Annual Report of FOS Capital Limited for the year ended 30 June 2024 and any public announcements made by FOS Capital Limited during the reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001 and the ASX Listing Rules.

This report is based on the consolidated financial statements for the half-year ended 31 December 2024, which have been reviewed by William Buck Audit (Vic) Pty Ltd.

The Independent Auditor's Review Report provided by William Buck Audit (Vic) Pty Ltd is included in the Half-Year Financial Report of FOS Capital Limited for the half-year period ended 31 December 2024.

This announcement has been authorised for release to the ASX by the Board of Directors