



## Update Summary

---

**Entity name**

ENLITIC INC.

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday February 19, 2025

**Reason for the update**

An incorrect ASX code was used in the April 2024 lodgment for the conversion of 24,978 Options. ASX code ENLAI was used but ASX code ENLAJ should have been used.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

An incorrect ASX code was used in the April 2024 lodgment for the conversion of 24,978 Options. ASX code ENLAI was used but ASX code ENLAJ should have been used.

1.4b Date of previous announcement to this update

12/4/2024

1.5 Date of this announcement

19/2/2025



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Please state the number of options that were exercised or other +convertible securities that were converted**

24,978

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

5/2/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

13/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

An incorrect ASX code was used in the April 2024 lodgment for the conversion of 24,978 Options. ASX code ENLAI was used but ASX code ENLAJ should have been used.

#### Issue details

**Number of +securities**

24,978

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|--|---|
| ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED | 575,609,288                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED        | 10,590,860                                  |
| ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 37,130,599                                  |
| ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16        | 86,216                                      |
| ENLAD : RESTRICTED COMMON STOCK                         | 7,558,404                                   |
| ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED         | 55,000                                      |
| ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED         | 21,551                                      |