

Monday, 3 March 2025

ASX Code: KBC

## ASX MARKET ANNOUNCEMENT

### Results of General Meeting

On 27 February 2025, Keybridge Capital Limited (Administrator Appointed) (ASX: KBC) (Company) held a general meeting pursuant to s. 250W of the Corporations Act.

The Chairman of the meeting noted that the director re-election resolutions were required to be put by no later than 27 February 2025 due to an undertaking given by the Company to the NSW Supreme Court and the operation of s. 250W of the Corporations Act.

The Chairman of the meeting also noted that there were a number of issues pertaining to the eligibility of proxies that, in the usual case would require prior determination by a Court and accordingly the proper adjournment of the meeting until such determination could be made. However, in the circumstances of this being a s. 250W meeting, it could not be further postponed or adjourned and because the ruling on the eligibility to vote was not determinative of the resolutions, the Chairman of the meeting put the resolutions and ruled on proxy eligibility pursuant to Rule 7.8(j) of the Company's constitution in a manner that allowed members to later obtain an order of the Court that would, in effect, automatically rescind certain exclusions.

Resolutions 1 and 2 were withdrawn at the request of the Administrator, with these matters to be reconsidered at the end of the Administration.

Resolution 5 was also withdrawn, following Mr Richard Dukes resignation prior to the meeting.

Resolution 7 was not put at the meeting because of injunctive relief obtained by WAM Active Limited in the NSW Supreme Court. The poll results of proxies otherwise received on this resolution are included in the results of meeting.

All resolutions considered at the meeting were put to a vote on a Poll called by the Chairman of the meeting.

This announcement was authorised for release by the Administrator.

RESOLUTIONS VOTED ON AT THE MEETING		IF DECIDED BY POLL				PROXIES RECEIVED				
RESOLUTIONS VOTED ON AT THE MEETING	RESULT	FOR	AGAINST	ABSTAIN	TOTAL	FOR	AGAINST	ABSTAIN	OPEN	TOTAL
(1) Removal of Auditor	<b>WITHDRAWN</b>									
(2) Appointment of Auditor	<b>WITHDRAWN</b>									
(3) Election of John Patton as Director	<b>PASSED</b>	80,202,689 62.59%	47,938,790 37.41%	0 0%	128,141,479 100.00%	78,205,689	47,938,790	0	86,000	126,230,479
(4) Election of Antony Catalano as Director	<b>PASSED<sup>1</sup></b>	52,414,912 40.90%	75,726,567 59.10%	0 0%	128,141,479 100.00%	50,503,912	75,726,567	0	86,000	126,230,479
(5) Election of Richard Dukes	<b>WITHDRAWN</b>									
(6) Ratification of Placement Shares	<b>PASSED</b>	75,185,001 72.20%	25,383,645 24.37%	3,572,757 3.43%	104,141,403 100.00%	73,176,001	25,383,645	3,572,757	92,000	102,224,403
(7) Approval of Related Party Issuance	<b>NOT PUT</b>					25,867,634	4,959,753	5,513,619	92,000	36,433,006

<sup>1</sup> Pursuant to s250X(3)