

Billion Prima - \$2.4m Strategic Placement completed

Adelaide, Australia, 4 March 2025: Australian hi-tech company Micro-X Ltd (ASX:MX1) (**Micro-X** or the **Company**), is pleased to announce that the \$2.4m Strategic Placement to Billion Prima Sdn Bhd (**Billion Prima**) has been completed.

In accordance with a Subscription Agreement, announced on 6 February 2025, Billion Prima agreed to subscribe for 26,666,667 ordinary shares at a price of A\$0.09 per share, representing a 15% premium to the last traded price, for an investment of \$2.4m (**Strategic Placement**). With the receipt of those funds, those shares have been issued today in a single tranche under the Company's available placement capacity. Billion Prima has also agreed to restrictions on dealing in or disposing of its shares for 12 months, except in limited circumstances, including transfers to wholly owned subsidiaries or affiliates.

An **Appendix 2A** for the shares issued to Billion Prima has been lodged with ASX today.

This ASX Announcement is authorised by the Company Secretary of Micro-X.

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About Micro-X

Micro-X Limited is an ASX listed hi-tech company developing and commercialising a range of innovative products for global health and security markets, based on proprietary cold cathode, carbon nanotube (CNT) emitter technology. The electronic control emitters with this technology enables x-ray products with significant reduction in size, weight, and power requirements, enabling greater mobility and ease of use in existing x-ray markets and a range of new and unique security applications. Micro-X has a fully vertically integrated design and production facility in Adelaide, Australia. A growing technical and commercial team based in Seattle is rapidly expanding Micro-X's US business.

Micro-X's product portfolio spans a number of high margin, product applications in health and security. The first mobile digital radiology products are currently sold for diagnostic imaging in global healthcare, military and veterinary applications. The US Department of Homeland Security has contracted Micro-X to design a next-generation Airport security checkpoint. A miniature brain CT imager for pre-hospital stroke diagnosis in ambulances, is being developed with funding from the Australian Government's Medical Research Future Fund. In November 2024, US Government agency ARPA-H contracted Micro-X to develop a full-body CT.

For more information visit: www.micro-x.com

Contacts

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