

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Mayne Pharma Group Limited

ACN/ARSN 115 832 963

1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **07 March 2025**

The previous notice was given to the company on **04 March 2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	5,136,670	6.32%	7,325,079	9.02%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	2 Ordinary	2 Ordinary
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement	904,217 Ordinary	904,217 Ordinary
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	514,683 Ordinary	514,683 Ordinary
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	1,296,801 Ordinary	1,296,801 Ordinary
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	4,609,376 Ordinary	4,609,376 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Related body corporate
UBS AG London Branch	Related body corporate
UBS Asset Management (Australia) Ltd	Related body corporate
UBS Fund Management (Switzerland) AG	Related body corporate
UBS Securities Australia Ltd	Related body corporate
UBS Nominees Pty Ltd	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

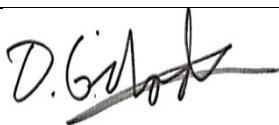
Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS AG London Branch	5 Broadgate, London, United Kingdom
UBS Asset Management (Australia) Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Fund Management (Switzerland) AG	Aeschenvorstadt 1, Basel, Switzerland
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:



Date: 11 March 2025

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 11 March 2025

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) +852 3712 4687

Holder of relevant interest	UBS AG, London Branch	UBS AG, Australia Branch
Type of agreement	Prime Brokerage Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, London Branch ("UBS AG " (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG	UBS AG
Are there any restrictions on voting rights?	No.	Please refer to the details below.
If yes, detail	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion subject to the terms of the relevant loan.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.	Yes.
If yes, detail any exceptions	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

	<u>Appendix A-1</u>
Prime Brokerage Agreement - UBS AG, London Branch	
Parties to agreement	Transfer date
CC&L Global Market Neutral II Fund	(i) 18 February 2025
	(ii) 19 February 2025
CC&L U.S. Q Market Neutral Onshore Fund II	(i) 17 February 2025
	(ii) 18 February 2025
	(iii) 19 February 2025
	(iv) 20 February 2025
	(v) 21 February 2025
	(vi) 24 February 2025
	(vii) 25 February 2025
CC&LQ 140/40 Fund	(i) 02 September 2024
	(ii) 03 June 2024
	(iii) 07 May 2024
	(iv) 10 September 2024
	(v) 15 July 2024
	(vi) 16 April 2024
	(vii) 16 July 2024
	(viii) 17 February 2025
	(ix) 18 April 2024
	(x) 18 February 2025
	(xi) 19 February 2025
	(xii) 21 May 2024
	(xiii) 24 July 2024

Integrated Core Strategies (Asia) Pte. Ltd.	(i) 27 February 2025
TREFOIL SELECT FUNDS SPC - STYLUS SP	(i) 07 March 2025
Prime Brokerage Agreement - UBS AG, Australia Branch	
Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee for Atlantic Absolute Return Fund	(i) 30 July 2024

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Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
03-Mar-25	UBS Securities Australia Ltd	Sell	851,058	(117,875)	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	851,058	117,875	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	13,210	1,828	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	18,028	2,497	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	116	16	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Sell	31,210	(4,319)	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	224	31	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Sell	7	(1)	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	579,087	80,095	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Sell	419,915	(58,082)	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	610,361	84,479	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	11,893	1,645	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	5,668	785	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Sell	7,620	(1,054)	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	7,076	980	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	210,993	29,183	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Buy	142,843	19,757	Ordinary
03-Mar-25	UBS Securities Australia Ltd	Sell	504,343	(69,757)	Ordinary
03-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(65)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	10,939	(1,513)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	11,886	(1,644)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	231	32	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	82,877	(11,471)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	253	35	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	87,284	(12,085)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	7	(1)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	762,635	(105,482)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	941,769	130,345	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	55,150	7,628	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	4,880	(675)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	2,053	284	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	12,819	1,774	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	182,929	(25,315)	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Buy	361,250	50,000	Ordinary
04-Mar-25	UBS Securities Australia Ltd	Sell	101,878	(14,091)	Ordinary
04-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(247)	Ordinary
04-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(62)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	36	(5)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	303	42	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	70,426	(9,728)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	13,877	(1,918)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	287,152	39,698	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	41,760	(5,776)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	24,654	3,410	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	463	64	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	54,722	(7,571)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	217	30	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	43	(6)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	82,688	11,421	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	154,898	(21,422)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	151,406	20,955	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	7	1	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	535,718	(74,032)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	4,953	(685)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	1,641	227	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	17,207	(2,380)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	80,004	(11,060)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	340,663	47,118	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	259,981	(35,909)	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Buy	1,242,259	172,058	Ordinary
05-Mar-25	UBS Securities Australia Ltd	Sell	1,242,259	(172,058)	Ordinary
05-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(534)	Ordinary
05-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(947)	Ordinary
05-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(1)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	29	(4)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	3,911	(540)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	273,911	37,833	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	11,410	(1,576)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	14,473	1,999	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	203	28	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	45,589	(6,301)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	275	38	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	145,371	(20,098)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	1,028,704	(142,094)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	1,046,557	144,652	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	764,164	105,546	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	1,108	(153)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	123	17	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	10,005	(1,381)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	1,955	(270)	Ordinary

06-Mar-25	UBS Securities Australia Ltd	Sell	65	(9)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	7	(1)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	1,195,223	(165,287)	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Buy	943,068	130,258	Ordinary
06-Mar-25	UBS Securities Australia Ltd	Sell	1,953,455	(269,803)	Ordinary
06-Mar-25	UBS AG London Branch	Return of Rehypothecated position	N/A	(183)	Ordinary
06-Mar-25	UBS Fund Management (Switzerland) AG	Collateral Received	N/A	1,284,144	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	629	(87)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	14	(2)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	9,753	(1,349)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	46,467	(6,427)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	32,752	(4,532)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Buy	253	35	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	147,311	(20,375)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Buy	177,591	24,580	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Buy	150,037	20,752	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	20,916	(2,893)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	2,133	(295)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Sell	5,780	(800)	Ordinary
07-Mar-25	UBS Securities Australia Ltd	Buy	287,748	39,803	Ordinary
07-Mar-25	UBS AG London Branch	Rehypothecated position	N/A	838,598	Ordinary