



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Friday March 14, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTION EXPIRING 30/06/2028 @ \$0.04	23,455,447	14/03/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

98606556183

### 1.3 ASX issuer code

NOV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/3/2025



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

UNLISTED OPTION EXPIRING 30/06/2028 @ \$0.04

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

14/3/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dharsh Mendez	Three Cams Pty Ltd ATF Three Cams Trust	5,992,949

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	30/6/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Options exercisable at \$0.04 each and expiring 30 June 2028

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn.prod.website-files.com/67217d30de857596df06fc2b/67d002ca50fe167879f0383d\\_EMPLOYEE-SECURITIES-INCENTIVE-PLAN.pdf](https://cdn.prod.website-files.com/67217d30de857596df06fc2b/67d002ca50fe167879f0383d_EMPLOYEE-SECURITIES-INCENTIVE-PLAN.pdf)

## Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

---

**Number of +securities**

23,455,447

---





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	540,846,003
NOVOA : OPTION EXPIRING 31-DEC-2027	240,335,579
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	9,136,932
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,090,909
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,325,000
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	9,705,285
NOVAAN : CONVERTIBLE NOTES	3,118,000



NOVA AE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000
New class - code to be confirmed : UNLISTED OPTION EXPIRING 30/06/2028 @ \$0.04	23,455,447





## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13