



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Friday March 14, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EXPIRING 30/06/2028 @ \$0.04	62,132,785	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED OPTIONS EXPIRING 30/06/2028 @ \$0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Mark Healy

Name of registered holder

Mark Healy

Number of +securities

62,132,785

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options exercisable at \$0.04 each expiring 30 June 2028

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn.prod.website-files.com/67217d30de857596df06fc2b/67d002ca50fe167879f0383d_EMPLOYEE-SECURITIES-INCENTIVE-PLAN.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

62,132,785





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	540,846,003
NOVOA : OPTION EXPIRING 31-DEC-2027	240,335,579
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	9,136,932
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVA AJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,090,909
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,325,000
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	9,705,285
NOVAAN : CONVERTIBLE NOTES	3,118,000



NOVA AE : OPTION EXPIRING 30-JUN-2026 EX \$0.25	1,250,000
New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 30/06/2028 @ \$0.04	62,132,785



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

62,132,785

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No