



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Friday March 14, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NOVAAP	OPTION EXPIRING 30-JUN-2028 EX NIL	12,524,455	14/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL

Date the +securities the subject of this notification were issued

14/3/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Healy	Mark Healy	3,009,130
Dharsh Mendez	Three Cams Pty Ltd ATF Three Cams Trust	2,109,511

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn.prod.website-files.com/67217d30de857596df06fc2b/67d002ca50fe167879f0383d_EMPLOYEE-SECURITIES-INCENTIVE-PLAN.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,524,455





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	540,846,003
NOVOA : OPTION EXPIRING 31-DEC-2027	240,335,579
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	21,661,387
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,090,909
NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35	2,325,000
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	9,705,285
NOVAAN : CONVERTIBLE NOTES	3,118,000



NOVA AE : OPTION EXPIRING 30-JUN-2026 EX \$0.25

1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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