

ASX Announcement

20 March 2025

Dispatch of Scheme Booklet and letter to shareholders

SelfWealth Ltd (ASX:SWF) ("Selfwealth") refers to its announcement on 14 March 2025 that the Federal Court of Australia has approved the convening of the Scheme Meeting and distribution of the Scheme Booklet in relation to the proposed acquisition of Selfwealth by Svava Pte Ltd, the holding company of the Syfe Group, by way of a scheme of arrangement ("Scheme").

The Scheme Booklet and the attached letter have been dispatched today by post to Selfwealth shareholders in the manner described in Selfwealth's announcement on 14 March 2025. The letter contains details on where the Scheme Booklet can be viewed and downloaded, as well as instructions on how to lodge a proxy form. An email containing similar information has been dispatched to those Selfwealth shareholders that have elected to receive electronic communications from Selfwealth.

This announcement has been authorised for release to the market by Craig Keary, CEO.

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Media Enquiries
Louise Watson
Symbol Strategic Communications
Tel: 0419 185 674
lwatson@symbolstrategic.com.au

Investor Enquiries
Craig Keary
CEO SelfWealth
shareholders@selfwealth.com.au

20 March 2025

Dear Shareholder

Notice of Access – Proposed acquisition of SelfWealth Ltd by Svava Pte Ltd

On behalf of the Selfwealth Board, I am pleased to advise that the Scheme Booklet in relation to the proposed acquisition of SelfWealth Ltd (**Selfwealth**) by Svava Pte Ltd, the holding company of the Syfe Group, (**Syfe**) by way of a scheme of arrangement for \$0.28 cash per share (**Scheme**) is now available.

The Scheme Booklet (including the Notice of Scheme Meeting) is an important document and requires your immediate attention. You should read it carefully and in its entirety before deciding whether or not to vote in favour of the Scheme.

Capitalised terms used but not defined in this letter have the defined meaning set out in the Scheme Booklet.

Scheme Booklet

The Scheme Booklet, which includes the Notice of Scheme Meeting, can be viewed and downloaded at <https://events.miraqle.com/swf-scheme>.

Scheme Meeting

Selfwealth gives notice that, by order of the Federal Court of Australia (**Court**) pursuant to section 411(1) of the Corporations Act, a meeting of holders of fully paid ordinary shares in Selfwealth (other than the Excluded Shareholders) (**Scheme Meeting**) will be held on Tuesday, 22 April 2025 at 10.30am (Melbourne time). The Scheme Meeting will be held at Herbert Smith Freehills, Level 24, 80 Collins Street, Melbourne VIC 3000. To view the Notice of Scheme Meeting, please refer to Annexure 4 of the Scheme Booklet.

The Notice of Scheme Meeting includes information on participating in the Scheme Meeting and the business to be considered. The purpose of the Scheme Meeting is to consider and, if thought fit, to agree to a scheme of arrangement (with or without alterations or conditions as approved by the Court to which Selfwealth and Syfe agree) proposed to be made between Selfwealth and Selfwealth Shareholders (other than the Excluded Shareholders).

All registered holders of a Selfwealth Share in the Selfwealth Share Register as at 7.00pm (Melbourne time) on Sunday, 20 April 2025 will be eligible to vote at the Scheme Meeting (other than the Excluded Shareholders).

Voting

Enclosed with this letter is a paper proxy form in respect of the Scheme Meeting.

Proxy forms can be lodged by logging on to the Selfwealth Share Registry website at <https://au.investorcentre.mpms.mufig.com> and following the prompts or by scanning the QR code on the back of the proxy form using a mobile device. To use the online lodgement facility, shareholders will need their Security Reference Number (SRN) or Holder Identification Number (HIN).

Alternatively, you can also submit your proxy form by post, hand delivery or by fax to the Selfwealth Share Registry using the details set out in the paper proxy form and the Notice of Scheme Meeting.

Proxy forms must be received by no later than 10.30am (Melbourne time) on Sunday, 20 April 2025.

If you are unable to attend the Scheme Meeting or would like to cast your vote before the meeting, we encourage you to lodge a directed proxy as early as possible.



Asking questions

Shareholders as a whole will be provided with a reasonable opportunity to ask questions at the Scheme Meeting.

Shareholders who are unable to attend the Scheme Meeting or who may prefer to register questions in advance are invited to do so. To register a question in advance, please log on to your holding via <https://au.investorcentre.mpms.mufg.com>, select Voting then click Ask a Question.

All questions must be received by 5.00pm (Melbourne time) on Tuesday, 15 April 2025. Please note that individual responses will not be sent to shareholders.

Further details

Further detailed information on all these matters is included in the Scheme Booklet, which I encourage you to read in full.

My fellow Directors and I look forward to your participation at the Scheme Meeting and thank you for your continued support of Selfwealth.

Yours sincerely,



Christine Christian AO
Chair

SelfWealth Ltd
ACN 154 324 428