



Announcement Summary

**Entity name**  
PATAGONIA LITHIUM LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday March 21, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PL3                | ORDINARY FULLY PAID  | 1,628,505                          | 21/03/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PATAGONIA LITHIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

37654004403

**1.3 ASX issuer code**

PL3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/3/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

24-Feb-2025 09:10

##### Announcement Title

New - Proposed issue of securities - PL3

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of a further 30,444,603 shares to the underwriter of the entitlement offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PL3 : ORDINARY FULLY PAID

Issue date

21/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

Number of +securities to be quoted

1,628,505

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PL3O : OPTION EXPIRING 15-DEC-2025        | 14,641,250                                  |
| PL3 : ORDINARY FULLY PAID                 | 79,529,257                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| PL3AK : PERFORMANCE RIGHTS                     | 2,000,000                                   |
| PL3AL : OPTION EXPIRING 31-AUG-2026 EX \$0.18  | 3,000,000                                   |
| PL3AB : ORDINARY FULLY PAID RESTRICTED         | 9,436,500                                   |
| PL3AC : OPTION EXPIRING 05-OCT-2025 RESTRICTED | 1,500,000                                   |
| PL3AD : OPTION EXPIRING 10-OCT-2025 RESTRICTED | 2,000,000                                   |
| PL3AE : OPTION EXPIRING 24-MAR-2026 RESTRICTED | 2,000,000                                   |
| PL3AG : OPTION EXPIRING 10-OCT-2025 EX \$0.27  | 1,000,000                                   |
| PL3AJ : OPTION EXPIRING 31-AUG-2025 EX \$0.15  | 3,669,904                                   |