



## Update Summary

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**Entity name**

GOLDEN MILE RESOURCES LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday March 21, 2025

**Reason for the update**

Clarification under section 3C that expiry date of 24,012,500 Options is 20 March 2028.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GOLDEN MILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

614538402

**1.3 ASX issuer code**

G88

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Clarification under section 3C that expiry date of 24,012,500 Options is 20 March 2028.

**1.4b Date of previous announcement to this update**

21/3/2025

**1.5 Date of this announcement**

21/3/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2024 19:37	New - Proposed issue of securities - G88	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

20/3/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

24,012,500

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as free attaching options to shares (on a one option for every two shares basis) issued pursuant to capital raising announced 25 October 2024 as approved by shareholders on 23 December 2024.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options with an exercise price of \$0.02 expiring 20 March 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

20/3/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20241122/pdf/06bqzqtn2fs974.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

25/3/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

G88 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

24,012,500



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88OA : OPTION EXPIRING 30-JUN-2025	43,536,709
G88 : ORDINARY FULLY PAID	544,247,855

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
G88AU : OPTION EXPIRING 22-JAN-2028 EX \$0.02	8,000,000
G88AS : CLASS A PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AT : CLASS B PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AQ : OPTION EXPIRING 30-JUN-2026 EX \$0.10	15,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX \$0.08	4,500,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000
G88AP : OPTION EXPIRING 28-FEB-2026 EX \$0.05	12,000,000
New class - code to be confirmed : Options with an exercise price of \$0.02 expiring 20 March 2028.	24,012,500