

# AMA GROUP

## ASX Announcement

24 March 2025

## Finalisation of Capital Structure

### Redemption of Convertible Notes

AMA Group Limited (ASX: AMA) (AMA Group or Company) advised on 21 February 2025 that the \$50m of Convertible Notes were to be repaid within 30 days.

Following this announcement, all Convertible Notes have now been redeemed and cancelled in accordance with the terms and conditions of the Convertible Notes and no Convertible Notes remain outstanding.

The Convertible Notes will be delisted from the Singapore Exchange Securities Trading Limited (SGX).

### Debt Facilities

AMA Group announced on 17 February 2025 that it had received binding credit approved commitments (with agreed commercial terms) from two major Australian banks for debt facilities with a total sum of \$110m, for a 3-year term.

These facilities were finalised and settled with its previous banking syndicate on 28 February 2025.

This announcement has been authorised by the Board of AMA Group Limited.

ENDS.

### Investors and Media:

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