

25 March 2025

ASX Announcement Share Placement Cleansing Notice

Wellnex Life Limited (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) on 21 March 2025 the Company issued 403,226 fully paid ordinary shares (**Shares**) to 365 Health Australia Pty Ltd and 840,546 Shares to convertible note holders in lieu of convertible note redemption interests as disclosed in the LSE AIM Admission Document (**Placements**);
- (b) shares were issued under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice there is no excluded information that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised by the board of the Company.

Signed for **Wellnex Life Limited**



George Karafotias

Chief Executive Officer & Joint Managing Director