

ASX Announcement | 27 March 2025

Assetora Limited

Completion of Capital Consolidation

Assetora Limited (**'Assetora'** or **'the Company'**) (formally DomaCom Limited) is pleased to advise that following Shareholder approval at the Company's Annual General Meeting on 17 March 2025, the consolidation of the issued capital of the Company on the basis of:

- (a) every five (5) ordinary shares (**Shares**) on issue being consolidated into one (1) Share;
- (b) all options on issue being consolidated in accordance with Listing Rule 7.22.1;
- (c) the convertible notes issued by the Company being reorganised in accordance with Listing Rule 7.21,

is now complete.

The post consolidation securities on issue are as follows:

Quoted Securities	
DCL: Ordinary Fully Paid	239,243,415
Unquoted Securities	
DCLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,563,657
DCLAF : CONVERTIBLE NOTES	2,801,000

In accordance with the terms of the resolution approved at the Annual General Meeting, where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security as applicable. Trading on a post consolidation basis commenced on 20 March 2025. New holding statements will be despatched to shareholders on a post consolidation basis on 28 March 2025.

This announcement has been authorised for release to the market by the Company Secretary.

End

For further information, please contact:

Assetora Limited

Darren Younger

Acting Chief Executive Officer

E: darren.younger@domacom.com.au

About Assetora

Assetora Limited is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, Assetora has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au