



Announcement Summary

Entity name

FINDI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 27, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FND	ORDINARY FULLY PAID	9,750,000	27/03/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FINDI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

057335672

### 1.3 ASX issuer code

FND

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/3/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

20-Mar-2025 09:10

**Announcement Title**

New - Proposed issue of securities - FND

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shareholder approval required for director participation in the placement for 250,000 Shares



### Placement Details

FND : ORDINARY FULLY PAID

27/3/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

9,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 4.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FND : ORDINARY FULLY PAID	59,051,221

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FND AAC : OPTION EXPIRING 27-FEB-2029 EX \$2.50	120,000
FND AAD : OPTION EXPIRING 27-FEB-2029 EX \$3.00	175,000
FND AAE : OPTION EXPIRING 27-FEB-2029 EX \$3.50	270,000
FND AAA : OPTION EXPIRING 06-SEP-2028 EX \$0.90	6,000,000
FND AAB : OPTION EXPIRING 06-SEP-2028 EX \$2.00	3,000,000
FND AAF : OPTION EXPIRING 15-JAN-2028 EX \$0.90	200,000
FND AAG : OPTION EXPIRING 15-JAN-2028 EX \$3.00	810,000
FND AAH : OPTION EXPIRING 15-JAN-2028 EX \$6.00	540,000