

ASX release

11 April 2025

Transurban successfully prices €650 million and £300 million issuance in the Eurobond Market

Transurban announces that Transurban Finance Company Pty Ltd, Transurban's financing vehicle, has priced €650 million of senior secured 10-year notes and £300 million of senior secured 15-year notes (collectively, the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 10 April 2025 (London time) and settlement is expected to occur on 17 April 2025 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to refinance maturing debt, fund our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in April 2035 and April 2040 respectively.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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