



### ASX: FG1

ABN 82 644 122 216

#### CAPITAL STRUCTURE

Share Price: **A\$0.022**

Cash (31/12/24): **A\$0.8M**

Debt: Nil

Ordinary Shares: **391.3M**

Market Cap: **A\$8.6M**

#### Options

Listed (FG1O): **50.6M**

Unlisted Options: **65.9M**

Performance Rights: **2.4M**

#### BOARD OF DIRECTORS

**Clive Duncan**

Non-Executive Chair

**Neil Marston**

Managing Director and CEO

**Sam Garrett**

Technical Director

**John Forwood**

Non-Executive Director

#### COMPANY SECRETARY

Mathew Watkins

#### CONTACT

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## Section 708A Cleansing Statement

This Notice is given by Flynn Gold Limited (ASX: **FG1**) (**Flynn Gold** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

- it has today issued a total of 70,095,200 fully paid ordinary shares (**Shares**) to new and existing professional, sophisticated and other exempt investors at an issue price of \$0.02 (2 cents) per Share as previously announced on 27 February 2025.
- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 and 674A of the Act; and
- as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A also announced on this day.

For further information or to post questions go to the Flynn Gold Investor Hub at <https://flynngold.com.au/link/7PIARy>

Approved by the Board of Flynn Gold Limited.

#### For more information:

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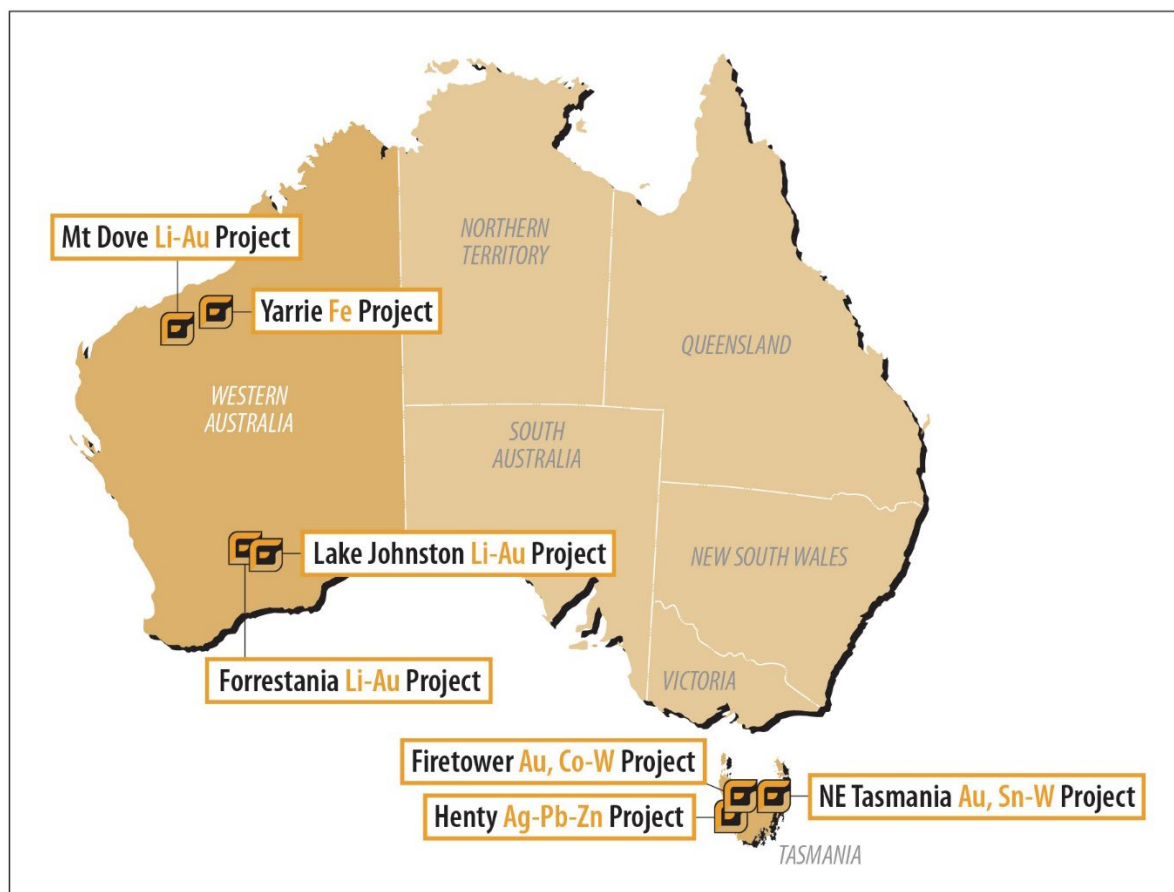
**JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB**  
to interact with Flynn's announcements and updates  
by asking questions or making comments which our  
team will respond to where possible

### **About Flynn Gold Limited**

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania and Western Australia (see Figure 1). The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin/tungsten.

The Company also has the Henty zinc-lead-silver project on Tasmania's mineral-rich west coast and the Firetower gold and battery metals project located in northern Tasmania. Flynn has also established a portfolio of exploration assets in the Pilbara and Yilgarn regions of Western Australia.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website [www.flynngold.com.au](http://www.flynngold.com.au).



**Figure 1 - Location Plan of Flynn Gold Projects**