



Announcement Summary

Entity name
DOTZ NANO LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday April 29, 2025

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTZ	ORDINARY FULLY PAID	4,570,384	29/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DTZABI : CONVERTIBLE NOTES

TO (Existing Class)

ASX +security code and description

DTZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

250,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

29/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

29/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,570,384

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of 250,000 convertible notes into 4,570,384 fully paid ordinary shares pursuant to the terms of the Convertible Securities Agreement between the Company and Mercer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.054700

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	570,897,620

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	9,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,035,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,035,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,035,000



DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000
DTZABL : OPTION EXPIRING 02-AUG-2026 EX \$0.165	19,660,000
DTZABM : PERFORMANCE RIGHTS	2,000,000
DTZABS : OPTION EXPIRING 22-JAN-2028 EX \$0.175	1,428,571
DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21	1,000,000
DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272	1,000,000
DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335	1,000,000
DTZABK : OPTION EXPIRING 19-MAR-2027 EX \$0.35	4,285,714
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABQ : OPTION EXPIRING 15-JAN-2027 EX \$0.165	1,690,000
DTZABR : OPTION EXPIRING 15-JAN-2028 EX \$0.165	2,500,000
DTZABN : OPTION EXPIRING 02-MAY-2029 EX \$0.19	9,000,000
DTZABO : OPTION EXPIRING 02-MAY-2029 EX \$0.15	3,673,375
DTZABI : CONVERTIBLE NOTES	6,668,307
DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35	2,857,143
DTZABP : OPTION EXPIRING 28-NOV-2027 EX \$0.175	4,285,714
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	9,903,750
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644