



Announcement Summary

Entity name

SIERRA NEVADA GOLD INC.

Announcement Type

New announcement

Date of this announcement

Thursday May 01, 2025

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SNX	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	667,292	01/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIERRA NEVADA GOLD INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

653575618

1.3 ASX issuer code

SNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

Issue of new securities

TO (Existing Class)
ASX +security code and description

SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

667,292

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02800981-3A641492>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Robert Gray	MAIN RIDGE CAPITAL PARTNERS PTY LTD AS TRUSTEE FOR THE MAIN RIDGE CAPITAL TRUST	667,292

Issue date

1/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

131,578

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The CDIs were issued in lieu of accrued fees payable to Robert Gray for December 2024 as approved under Resolution 9 at its 2024 Annual General Meeting held on 29 May 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.038000

Any other information the entity wishes to provide about the +securities to be quoted

The CDIs were issued in lieu of accrued fees payable to Robert Gray for December 2024 as approved under Resolution 9 at its 2024 Annual General Meeting held on 29 May 2024.

Number of +securities to be quoted

535,714

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The CDIs were issued in lieu of accrued fees payable to Robert Gray for Quarter 1 of 2025 as approved under Resolution 9 at its 2024 Annual General Meeting held on 29 May 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.028000

Any other information the entity wishes to provide about the +securities to be quoted

The CDIs were issued in lieu of accrued fees payable to Robert Gray for Quarter 1 of 2025 as approved under Resolution 9 at its 2024 Annual General Meeting held on 29 May 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	163,984,117

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SNXAF : PERFORMANCE SHARES	2,754,204
SNXAH : OPTION EXPIRING 07-AUG-2026 EX \$0.12	36,598,120
SNXAG : OPTION EXPIRING 27-NOV-2026 EX \$0.16	1,500,000
SNXAI : OPTION EXPIRING 18-DEC-2027 EX \$0.075	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14