



2 May 2025

### Offers under Prospectus open and despatch of Prospectus to eligible shareholders

Freehill Mining Limited (ASX:FHS) (**FHS** or **Company**) advises that the Offers under the Prospectus lodged with ASIC and ASX on 23 April 2025 open today.

On 23 April 2025, FHS announced:

- (a) a pro rata, non-renounceable rights issue of one New Share for every 24 Shares held by Eligible Shareholders at the Record Date at an issue price of \$0.004 per New Share to raise approximately \$513,088 before issue costs, together with one free attaching option having an exercise price of \$0.008 and expiry date of 29 May 2028 (**New Option**) for every two New Shares issued (**Entitlement Offer**); and
- (b) up to 87,500,000 Placement Options to the Placement Participants on the basis of one free-attaching Placement Option for every two Placement Shares issued under the Placement (**Placement Options Offer**),

together, the **Offers**.

The Prospectus and a personalised Entitlement and Acceptance Form will be made available to eligible shareholders today by email if they have elected to receive electronic communications only. Eligible shareholders who have elected to receive communications by post will receive a letter (a sample of which is attached) containing instructions on how to access the Prospectus and a personalised Entitlement and Acceptance Form online via the Automic Investor Portal. The Offers are expected to close at 5.00pm (AEST) on 23 May 2025.

A letter to ineligible shareholders notifying them of their ineligibility to participate in the Offers has also been despatched today.

**Approved for release by the Board of the Company.**

**For further information, please contact:**

Ben Jarvis  
Non-Executive Chairman  
0413 150 448

Paul Davies  
Chief Executive Officer  
0419 363 630



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2 May 2025

Dear shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$513,088 (BEFORE ISSUE COSTS)**

On behalf of the Directors of Freehill Mining Limited (**Freehill**), I am pleased to invite you to participate in this non-renounceable pro-rata offer available to Eligible Shareholders on the basis of one new Share for every 24 Shares held at an issue price of \$0.004 per New Share, with one free-attaching option for every two New Shares issued, to raise a maximum of approximately \$513,088 (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one New Share for every 24 existing Shares in the Company held on the Record Date, being 7.00pm (AEST) on 29 April 2025 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Prospectus relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and the Freehill website <https://freehillmining.com>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Freehill will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Form. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

**How to Access the Entitlement Issue:**

1. **ONLINE** - The Entitlement Offer Prospectus and personalised Entitlement and Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Entitlement Offer only
<a href="https://investor.automic.com.au">https://investor.automic.com.au</a>  Select: "Existing Users Sign In".  Once you have successfully signed in, click on "Documents and Statements".  Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>	<a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a>  Select <i>Freehill Mining Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>	<a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a>  Select <i>Freehill Mining Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your Entitlement and Acceptance Form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) and asking them to mail a paper copy of the terms and conditions and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept the Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

**The Entitlement Offer closes at 5:00pm (AEST time) on 23 May 2025.**

The indicative timetable for the Entitlement Offer is as follows:

EVENT	DATE*
Lodgement of Prospectus with ASIC	23 April 2025
Lodgement of Prospectus and Appendix 3B with ASX	23 April 2025
Ex Date	28 April 2025
Record Date for Entitlement Offer (7:00pm AEST)	29 April 2025
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders. Opening Date of Offers	2 May 2025
Last day to extend the offer Closing Date	20 May 2025
Offer Closing Date (5:00pm AEST)	23 May 2025
Issue date of the New Shares and New Options	30 May 2025
Commencement of trading of New Shares (normal trading of Shares resumes)	2 June 2025

\*All dates (other than the date of the Prospectus and the date of lodgement of the Prospectus with the ASIC and ASX) are indicative only. The Directors may extend the Closing Date in respect of the Entitlement Offer and Shortfall Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities issued under the Entitlement Offer are expected to commence trading on ASX may vary.

**For further information about how to participate in the Entitlement, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Yours sincerely

Paul Davies  
Chief Executive Officer

**For further information regarding Freehill, please contact:**

Ben Jarvis  
Non-Executive Chairman  
0413 150 448

Paul Davies  
Chief Executive Officer  
0419 363 630

