

MAY 07, 2025

## Securities issued under Institutional Placement

### Notice under section 708A(5)(e) of the Corporations Act 2001

#### **NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES**

This notice is given by Southern Cross Gold Consolidated Ltd (ARBN 681 229 854) ("**Company**") under section 708A(5)(e) of the Corporations Act 2001 ("**Corporations Act**") as modified by ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180.

The Company today issued the following securities:

- 16,171,050 new CHESS Depository Interests ("**CDIs**") (representing a beneficial interest in 16,171,050 fully paid common shares in the Company ("**Shares**") at an issue price of A\$5.10 per CDI to institutional and professional investors under the institutional placement announced on 29 April 2025 and 1 May 2025. One CDI represents a unit of beneficial ownership in one underlying fully paid common share in the Company. A separate notice will be issued in respect to the Shares issued under tranche 2 of the institutional placement;
- 3,562,110 Shares at an issue price of C\$4.50 per Share to institutional and professional investors under the institutional placement announced on 29 April 2025 and 1 May 2025; and
- 195,000 new CDIs (representing a beneficial interest in 195,000 Shares) for conversion of broker options previously issued and with 120,000 CDIs with an issue price of A\$0.87 per CDI and 75,000 CDIs with an issue price of A\$0.30 per CDI.

The Company advises that:

the CDIs and Shares were issued without disclosure to investors under Part 6D.2 of the Act;

- (i) this notice is being given under section 708A(5)(e) of the Act;
- (ii) as at the date of this notice, the Company has complied with:
  - (A) section 601CK of the Corporations Act as they apply to the Company; and
  - (B) sections 674 and 674A of the Corporations Act;
- (iii) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release to ASX by the Board of Directors of the Company.

Yours sincerely



Michael Hudson  
President & CEO

- Ends -

This announcement has been approved for release by the Board of Southern Cross Gold Consolidated Ltd.

**For further information, please contact:**

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## **Forward-Looking Statement**

This news release contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. All statements other than statements of present or historical fact are forward-looking statements including without limitation statements related to the closing of the Placement, use of proceeds of the Placement, applicable regulatory and applicable stock exchange approvals. Forward-looking statements include words or expressions such as “proposed”, “will”, “subject to”, “near future”, “in the event”, “would”, “expect”, “prepared to” and other similar words or expressions. Factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include general business, economic, competitive, political, social uncertainties; the state of capital markets, unforeseen events, developments, or factors causing any of the expectations, assumptions, and other factors ultimately being inaccurate or irrelevant; and other risks described in Southern Cross Gold’s documents filed with Canadian or Australian securities regulatory authorities (under code SX2). You can find further information with respect to these and other risks in filings made by Southern Cross Gold with the securities regulatory authorities in Canada or Australia (under code SX2), as applicable, and available for Southern Cross Gold in Canada at [www.sedarplus.ca](http://www.sedarplus.ca) or in Australia at [www.asx.com.au](http://www.asx.com.au) (under code SX2). Documents are also available at [www.southerncrossgold.com](http://www.southerncrossgold.com). We disclaim any obligation to update or revise these forward-looking statements, except as required by applicable law.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.