

Notice under section 708A(5)(e) of the Corporations Act 2001 and for purposes of Share Purchase Plan

Bio-Gene Technology Limited (ASX:BGT, Bio-Gene or the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

1. On 12 May 2025 the Company issued 50,340,392 fully paid ordinary shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Act, with 30,204,235 Shares being issued within the ASX Listing Rule 7.1 capacity and 20,136,157 Shares within the ASX Listing Rule 7.1A capacity.
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the provisions of section 674 of the Act.
3. The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - b. that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the issue of the Shares referred to above has been released earlier today.

- ENDS -

For further information, please contact:

Bio-Gene Technology Limited:
E: bgt.info@bio-gene.com.au

Matthew Wright
NWR Communications
E: matt@nwrcommunications.com.au
M: 0451 896 420

About Bio-Gene Technology Limited

Bio-Gene is an Australian company developing novel bio-insecticides to address the global challenges of insecticide resistance and toxicity. Its unique products are based on a naturally occurring class of compounds proven to overcome resistance to control pests with minimal impact on human health and the environment.

Bio-Gene's products have multiple applications across public health, crop protection, grain storage, and consumer use. They provide new options derived from nature to meet market demand for effective and safe pest management solutions.

Flavocide® and Qcide® are registered trademarks of Bio-Gene Technology Limited in Australia.