

April 2025 Monthly traffic update

Key points:

- In April 2025, there was a total of 839k international passenger movements in the month, a 3% increase compared to the same month in 2024. International passenger movements, excluding transits, for the month of April 2025 increased by 5%. International seat capacity decreased by 2% for the same month resulting in average load factors of 85.5%, a 4.1 percentage point improvement on the year prior;
- Reviewing the five largest nationalities for non-transit international passengers showed that New Zealanders made up 48% of international passenger movements and volume increasing 5% on prior year, 1% ahead of April 2019 (the last time school holidays and public holidays all aligned). Australian nationals increased by 12% on the prior year with the strength partially attributable to the timing of school holidays. Chinese nationals increased by 2%, USA nationals increased by 13% with UK nationals increasing by 4%;
- Load factors across the Tasman were elevated for the month at 91% a 4.2 percentage point improvement on the prior year. Long-haul international load factors improved by 3.1 percentage points to 82% and the Pacific Island routes also improved by 5.5 percentage points to 81%;
- Domestic passenger movements decreased 2% in the month of April 2025 when compared to the same month in the prior year, with seat capacity decreasing 1%, resulting in domestic load factors declining by 1.5 percentage points to 84%. Domestic trunk passenger movements were flat year on year on 1% more seats resulting in load factors declining slightly to 86%; and
- Queenstown Airport international passenger numbers in April 2025 increased 23% on the year prior and domestic passengers were flat on the same month last year.

| AUCKLAND AIRPORT | Current month | | Financial year to date | | Rolling 12-month total | |
|---------------------------------------|------------------|----------------------|------------------------|----------------------|------------------------|----------------------|
| | Current year | Change vs prior year | Current year | Change vs prior year | Current year | Change vs prior year |
| Passenger Movements | | | | | | |
| International passengers | 793,452 | 5% | 8,213,740 | 3% | 9,556,095 | 4% |
| Transit movements | 45,164 | -19% | 576,482 | -7% | 712,046 | -4% |
| Total international passengers | 838,616 | 3% | 8,790,222 | 2% | 10,268,141 | 3% |
| Domestic passengers | 700,105 | -2% | 7,134,904 | -1% | 8,409,583 | -1% |
| Total passengers | 1,538,721 | 1% | 15,925,126 | 1% | 18,677,724 | 1% |
| Aircraft Movements | | | | | | |
| International aircraft movements | 4,166 | -3% | 44,089 | -2% | 52,146 | -2% |
| Domestic aircraft movements | 8,670 | -2% | 88,491 | 0% | 104,806 | -1% |
| Total aircraft movements | 12,836 | -2% | 132,580 | -1% | 156,952 | -1% |
| MCTOW (tonnes)¹ | | | | | | |
| International MCTOW | 404,141 | -1% | 4,381,053 | -1% | 5,166,293 | 0% |
| Domestic MCTOW | 178,014 | -1% | 1,803,467 | 0% | 2,137,352 | 0% |
| Total MCTOW | 582,155 | -1% | 6,184,520 | -1% | 7,303,645 | 0% |
| QUEENSTOWN AIRPORT | | | | | | |
| Passenger Movements | | | | | | |
| International passengers | 84,058 | 23% | 834,655 | 10% | 934,317 | 11% |
| Domestic passengers | 140,418 | 0% | 1,429,890 | 2% | 1,655,196 | 2% |
| Total passengers | 224,476 | 7% | 2,264,545 | 5% | 2,589,513 | 5% |
| International aircraft movements | 593 | 16% | 5,807 | 4% | 6,563 | 3% |
| Domestic aircraft movements | 1,030 | 0% | 10,535 | 3% | 12,394 | 4% |
| Total aircraft movements | 1,623 | 5% | 16,342 | 4% | 18,957 | 4% |

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from the New Zealand Customs Service, Airways New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.