



Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 15, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IME	ORDINARY FULLY PAID	47,664	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL

TO (Existing Class)

ASX +security code and description

IME : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

19,719

The first date the options were exercised or other +convertible securities were converted

9/5/2025

The last date the options were exercised or other +convertible securities were converted

9/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Carlos Palacio	Carlos Palacio	19,719

Issue date

9/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

19,719

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of Nil Price Options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.000000

Any other information the entity wishes to provide about the +securities to be quoted

The value of consideration has been noted as the VWAP at the time the Options were issued in 2021, as this determined the number of options granted.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

IMEAAA : OPTION EXPIRING 23-APR-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

IME : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

27,945

The first date the options were exercised or other +convertible securities were converted

9/5/2025

The last date the options were exercised or other +convertible securities were converted

9/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Carlos Palacio	Carlos Palacio	27,945



Issue date

9/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

27,945

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of Nil Price Options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600600

Any other information the entity wishes to provide about the +securities to be quoted

The value of consideration has been noted as the VWAP at the time the Options were issued in 2024, as this determined the number of options granted.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	50,497,817

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	0
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	40,088
IMEAAA : OPTION EXPIRING 23-APR-2028 EX NIL	27,945
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAAB : OPTION EXPIRING 23-APR-2034 EX NIL	672,104
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	874,293
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453