



Announcement Summary

**Entity name**  
FORBIDDEN FOODS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday May 21, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFFO	OPTION EXPIRING 25-SEP-2027	101,428,571	22/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FORBIDDEN FOODS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

82616507334

### 1.3 ASX issuer code

FFF

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/5/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2025 10:01	New - Proposed issue of securities - FFF	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

FFFO : OPTION EXPIRING 25-SEP-2027

**Issue date**

22/5/2025

#### Issue details

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**Number of +securities to be quoted**

101,428,571

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Up to 71,428,571 options are being issued as free-attaching options, on the basis of 1 option for every 2 shares including Director options. Please refer to ASX announcement on 14 February 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

30,000,000 options are being issued to the Joint Lead Managers to the Placement in consideration for the services provided. Please refer to EGM notice on 17 April 2025

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFF : ORDINARY FULLY PAID	712,102,040
FFFO : OPTION EXPIRING 25-SEP-2027	154,511,904

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FFFAM : OPTION EXPIRING 07-DEC-2025 EX \$0.025	51,680,000
FFFAL : OPTION EXPIRING 16-AUG-2025 EX \$0.04	20,500,000
FFFAH : OPTION EXPIRING 24-SEP-2026 EX \$0.023	31,196,254
FFFAN : PERFORMANCE RIGHTS	8,125,000