



Announcement Summary

Entity name

WAYPOINT REIT

Date of this announcement

Wednesday May 21, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Securities Rights	141,825	12/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAYPOINT REIT

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARSN

Registration number

613146464

1.3 ASX issuer code

WPR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Restricted Securities Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Hadyn Stephens	Hadyn Stephens	65,162
Aditya Asawa	Aditya Asawa	36,439
Tina Mitas	Tina Mitas	19,580

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://waypointreit.com.au/investors/?page=asx-announcements>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Waypoint REIT 2025 Notice of Annual General Meeting, which contains a summary of the terms of Restricted Security Rights under the Waypoint REIT's Employee Equity Incentive Plan Rules

<https://waypointreit.com.au/investors/?page=asx-announcements>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

141,825

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WPR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	671,996,210

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WPRAA : PERFORMANCE RIGHTS	990,834
New class - code to be confirmed : Restricted Securities Rights	141,825



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/5/2025