



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 21, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMUAZ	OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075	Expiry of option or other convertible security without exercise or conversion	23/12/2024
IMUAY	OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000	Expiry of option or other convertible security without exercise or conversion	30/04/2025
IMUAAM	OPTION EXPIRING 09-JAN-2027 EX \$0.154	200,000	Other	09/03/2023
IMUAAG	OPTION EXPIRING 30-JUN-2026 EX \$0.306	600,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
IMUAAB	OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000	Expiry of option or other convertible security without exercise or conversion	01/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154

Unquoted +equity securities that have ceased**Number of securities that have ceased**

200,000

Reason for cessation

Other

Please provide additional details

Cancellation of options due to an administrative oversight at the time of issue.

Date of cessation

9/3/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306

Unquoted +equity securities that have ceased**Number of securities that have ceased**

600,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Due to an administrative oversight an appendix 3H was not lodged at the time of cancellation.

ASX +Security Code and Description

IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

1/2/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45

Unquoted +equity securities that have ceased**Number of securities that have ceased**

311,075

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19

Unquoted +equity securities that have ceased**Number of securities that have ceased**

45,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/4/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	7,467,020,803
IMUOE : OPTION EXPIRING 31-AUG-2026	737,734,384

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	0
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	0
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	604,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	37,415,538
IMUAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	0



IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,000,000
IMUAAN : RESTRICTED STOCK UNITS	109,694,466
IMUAAO : PERFORMANCE RIGHTS AWARD	49,124,916
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067	18,000,000
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091	12,000,000
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494	526,315,789

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.