



Announcement Summary

Entity name

READCLOUD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 23, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RCLAR	OPTION EXPIRING 15-MAY-2025 EX \$0.098	279,592	Expiry of option or other convertible security without exercise or conversion	15/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

READCLOUD LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

136815891

**1.3 ASX issuer code**

RCL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
RCLAR : OPTION EXPIRING 15-MAY-2025 EX \$0.098	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
279,592	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
15/5/2025	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>In accordance with the terms and conditions of the options and following the Company's Rights Issue announced on 27 July 2023, the exercise price of the options was reduced from 10 cents to 9.8 cents in accordance with the formula specified in ASX Listing Rule 6.22.</div>	

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RCL : ORDINARY FULLY PAID	153,619,763

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RCLAV : OPTION EXPIRING 31-MAR-2028 EX NIL	6,134,000
RCLAR : OPTION EXPIRING 15-MAY-2025 EX \$0.098	0
RCLAQ : OPTION EXPIRING 01-JUL-2025 EX \$0.29	950,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.