



Announcement Summary

Entity name
IMUGENE LIMITED

Date of this announcement
Friday May 23, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMUAAN	RESTRICTED STOCK UNITS	95,653,854	16/05/2025
IMUAAO	PERFORMANCE RIGHTS AWARD	3,570,072	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

IMUAAO : PERFORMANCE RIGHTS AWARD

Date the +securities the subject of this notification were issued

16/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmninnbpcjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,570,072

ASX +security code and description

IMUAAN : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

16/5/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Bradley Grover	Bradley Grover	24,717,628



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgltcllefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732900-3A629620>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

95,653,854





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	7,467,020,803
IMUOE : OPTION EXPIRING 31-AUG-2026	737,734,384

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$0.188	3,875,000
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	14,000,000
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$0.33	200,000,001
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$0.142	773,534
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$0.154	604,461
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$0.306	37,415,538
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$0.184	1,700,000
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$0.40	3,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,000,000
IMUAAN : RESTRICTED STOCK UNITS	205,348,320
IMUAAO : PERFORMANCE RIGHTS AWARD	52,694,988
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$0.067	18,000,000



IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$0.091	12,000,000
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.0494	526,315,789



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2023