



Announcement Summary

Entity name
EBR SYSTEMS INC.

Announcement Type
New announcement

Date of this announcement
Tuesday May 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EBR	CDI 1:1 US PERSON PROHIBITED	55,900,000	28/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EBR SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2025 13:35	New - Proposed issue of securities - EBR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EBR : CDI 1:1 US PERSON PROHIBITED

Issue date

28/5/2025

Issue details

Number of +securities to be quoted

55,900,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcements by the Company on 22 May 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EBR : CDI 1:1 US PERSON PROHIBITED	429,097,881

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBRAH : WARRANTS	19,789,379
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	43,224,798