



Announcement Summary

Entity name

ELSIGHT LIMITED

Date of this announcement

Thursday May 29, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27 MAY 2030 EX. \$0.6	2,000,000	27/05/2025
New class - code to be confirmed	OPTION EXPIRING 27 MAY 2030 EX. \$0.9	2,000,000	27/05/2025
New class - code to be confirmed	OPTION EXPIRING 27 MAY 2030 EX. \$1.3	2,000,000	27/05/2025
New class - code to be confirmed	OPTION EXPIRING 27 MAY 2030 EX. \$1.8	2,000,000	27/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27 MAY 2030 EX. \$0.6

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	27/5/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercisable at various exercise prices, with four year vesting period.



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27 MAY 2030 EX. \$0.9

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.90000000	27/5/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

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Exercisable at various exercise prices, with four year vesting period.



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27 MAY 2030 EX. \$1.3

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.30000000	27/5/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercisable at various exercise prices, with four year vesting period.



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27 MAY 2030 EX. \$1.8

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/5/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.80000000	27/5/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exercisable at various exercise prices, with four year vesting period.



Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	181,741,211

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAF : OPTION EXPIRING 26-MAR-2029 EX \$0.36	3,153,000
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37	43,000
ELSAAW : OPTION EXPIRING 20-APR-2030 EX \$0.37	470,000
ELSAAN : OPTION EXPIRING 25-FEB-2030 EX \$0.35	845,000
ELSAAO : OPTION EXPIRING 22-APR-2027 EX \$0.45	775,000
ELSAAP : OPTION EXPIRING 22-APR-2027 EX \$0.41	600,000
ELSAAQ : OPTION EXPIRING 22-APR-2027 EX \$0.33	600,000
ELSAAS : OPTION EXPIRING 22-APR-2027 EX \$0.55	175,000
ELSAAR : OPTION EXPIRING 22-APR-2027 EX \$0.42	600,000
ELSAAT : OPTION EXPIRING 22-APR-2027 EX \$0.65	175,000
ELSAAU : OPTION EXPIRING 22-APR-2027 EX \$0.75	175,000
ELSAAV : OPTION EXPIRING 31-MAR-2030 EX \$0.35	1,630,000
ELSAAM : OPTION EXPIRING 30-SEP-2027 EX \$0.40	3,000,000
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	695,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	427,000



ELSAAH : OPTION EXPIRING 22-AUG-2029 EX \$0.38	105,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	2,439,000
ELSAAL : OPTION EXPIRING 21-AUG-2029 EX \$1.80	1,250,000
ELSAAI : OPTION EXPIRING 21-AUG-2029 EX \$0.60	750,000
ELSAAJ : OPTION EXPIRING 21-AUG-2029 EX \$0.90	1,000,000
ELSAAK : OPTION EXPIRING 21-AUG-2029 EX \$1.30	1,000,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	895,863
ELSAAG : OPTION EXPIRING 25-JUL-2029 EX \$0.46	625,000
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	50,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000
ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	130,000
New class - code to be confirmed : OPTION EXPIRING 27 MAY 2030 EX. \$0.6	2,000,000
New class - code to be confirmed : OPTION EXPIRING 27 MAY 2030 EX. \$0.9	2,000,000
New class - code to be confirmed : OPTION EXPIRING 27 MAY 2030 EX. \$1.3	2,000,000
New class - code to be confirmed : OPTION EXPIRING 27 MAY 2030 EX. \$1.8	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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