

30 May 2025

Melissa Kostopoulos
ASX Limited
Level 50, South Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Melissa,

**4DMedical Limited (ASX:4DX) – Cleansing notice in respect of issue of shares
Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (Corporations Act)
This notice is given by 4DMedical Limited ACN 161 684 831 (Company).**

Background

On 29 May 2025 the Company issued a total of 14,964,623 shares to the Sellers of Imbio Inc. as earnout consideration in respect of the acquisition of Imbio Inc. by the Company (the **New Securities**).

An Appendix 2A with respect to the issue of the New Securities was lodged with the ASX by the Company on **29 May 2025**.

Cleansing notice in respect of the New Securities

In respect of the New Securities, the Company advises as follows:

1. This notice is given within 5 business days after the date on which the New Securities were issued by the Company.
2. The Company has issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act
3. The Company gives this notice under section 708A(5)(e) of the Corporations Act.
4. As at the date of this notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Sections 674 and s674A of the Corporations Act.
5. As at the date of this notice, there is no “excluded information” within the meaning of section 708A(7) or section 708A(8) of the Corporations Act, which is required to be set out under section 708A(6) of the Corporations Act.

Yours sincerely,



4DMedical Limited
Hamish George
Company Secretary