

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Mayne Pharma Group Limited

ACN/ARSN 115 832 963

1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **29 May 2025**

The previous notice was given to the company on **27 May 2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	4,686,899	5.77%	5,553,129	6.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	142,074 Ordinary	142,074 Ordinary
UBS AG London Branch	Various Custodians	UBS AG London Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	3,230,000 Ordinary	3,230,000 Ordinary
	Citicorp Nominees Pty Ltd		Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement	75,000 Ordinary	75,000 Ordinary
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	513,652 Ordinary	513,652 Ordinary
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	2,992 Ordinary	2,992 Ordinary
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	1,589,411 Ordinary	1,589,411 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Related body corporate
UBS AG London Branch	Related body corporate
UBS Asset Management (Australia) Ltd	Related body corporate
UBS Fund Management (Switzerland) AG	Related body corporate
UBS Securities Australia Ltd	Related body corporate
UBS Nominees Pty Ltd	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS AG London Branch	5 Broadgate, London, United Kingdom
UBS Asset Management (Australia) Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Fund Management (Switzerland) AG	Aeschenvorstadt 1, Basel, Switzerland

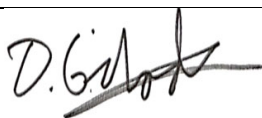
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:



Date: 02 Jun 2025

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 02 Jun 2025

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) +852 3712 4687

Holder of relevant interest	UBS AG, London Branch	UBS AG, Australia Branch
Type of agreement	Prime Brokerage Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, London Branch ("UBS AG " (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG	UBS AG
Are there any restrictions on voting rights?	No.	Please refer to the details below.
If yes, detail	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion subject to the terms of the relevant loan.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.	Yes.
If yes, detail any exceptions	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Appendix A-1

Prime Brokerage Agreement - UBS AG, London Branch

Parties to agreement	Transfer date
Cowen International Limited	(i) 19 May 2025
	(ii) 20 May 2025

Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee for Atlantic Absolute Return Fund	(i) 30 July 2024

MYX - Appendix B

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
26-May-25	UBS Securities Australia Ltd	Buy	391,492	84,000	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	3,097	632	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	55,986	11,639	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	1,136	233	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	66,410	13,878	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	106,129	22,024	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	645,642	(132,881)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	398,974	83,567	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	3,480	(742)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	23,645	5,008	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	14,582	(2,976)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	14,245	2,925	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	31,132	(6,413)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	263,257	54,028	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	445,198	(92,798)	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	102,381	(21,079)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	484,593	101,138	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	38,161	8,116	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	21,431	(4,499)	Ordinary
26-May-25	UBS Securities Australia Ltd	Sell	248,544	(51,533)	Ordinary
26-May-25	UBS Securities Australia Ltd	Buy	758,562	157,774	Ordinary
27-May-25	UBS Securities Australia Ltd	Cancelled trade	2,046,060	450,000	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	2,848	(586)	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	21,075	4,345	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	250,657	(51,749)	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	140,371	29,125	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	4,913	1,013	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	56,057	(11,573)	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	58,937	12,152	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	6,586	(1,361)	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	10	(2)	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	198,255	(41,102)	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	203,839	42,105	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	131,899	(27,271)	Ordinary
27-May-25	UBS Securities Australia Ltd	Sell	427,262	(88,482)	Ordinary
27-May-25	UBS Securities Australia Ltd	Buy	295,982	61,271	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	1,685	342	Ordinary
28-May-25	UBS Securities Australia Ltd	Sell	73,947	(15,101)	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	301,131	61,203	Ordinary
28-May-25	UBS Securities Australia Ltd	Sell	4,301	(895)	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	14,405	2,919	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	4,171	846	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	407,386	82,898	Ordinary
28-May-25	UBS Securities Australia Ltd	Sell	211,969	(43,335)	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	196,769	39,984	Ordinary
28-May-25	UBS Securities Australia Ltd	Sell	10,862	(2,261)	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	16,917	3,428	Ordinary
28-May-25	UBS Securities Australia Ltd	Sell	168,152	(34,387)	Ordinary
28-May-25	UBS Securities Australia Ltd	Buy	351,707	71,799	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	2,971	(587)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	4,303	862	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	47,167	(9,414)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	340,135	68,240	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	3,151	636	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	41,292	(8,186)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	8,759	1,731	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	339	(68)	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	9,863	(1,963)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	160,451	31,909	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	373,418	(75,721)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	274,812	54,980	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	3,151	636	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	80,971	(16,083)	Ordinary
29-May-25	UBS Securities Australia Ltd	Sell	115,988	(23,193)	Ordinary
29-May-25	UBS Securities Australia Ltd	Buy	324,825	65,086	Ordinary