

3 June 2025

Expiry of Listed Options G88OA

Golden Mile Resources Ltd ("Company") advises that the Company's listed options exercisable at \$0.035 each (ASX:G88OA) ("Listed Options") expire on 30 June 2025.

The Company notes that the exercise price of the Listed Options is above the current market price of the Company's shares (ASX:G88), \$0.013, and the Listed Options are out of the money. The Company intends to rely on clause 5.3 of Appendix 6A of the ASX Listing Rules and will not send out a personalised notice to the holders of the Listed Options unless the market price of the Company's shares (ASX:G88) increases to \$0.035 or above prior to expiry.

A Listed Option holder may obtain a copy of an exercise notice any time prior to expiry by emailing the Company at info@goldenmilresources.com.au.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules.

- a) Number of Listed Options on issue: 43,536,709
- b) Conversion terms: On exercise, each Listed Option converts into one (1) fully paid ordinary share in the Company (ASX:G88).
- c) Conversion or exercise price of Listed Options: \$0.035 (3.5 cents) per Listed Option.
- d) Due date for payment: 5pm AEST on 30 June 2025.
- e) Consequences of not exercising the Listed Options: Your Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the Listed Options.
- f) Date that quotation of the Listed Options will end: Close of trading on 24 June 2025.
- g) Latest available market price of ordinary shares (ASX:G88): \$0.013 on 2 June 2025.
- h) Highest and lowest market price of ordinary shares (ASX:G88) during the 3 months before this announcement:
 - Highest: \$0.016 on 26 May 2025
 - Lowest: \$0.007 on 7 April 2025
- i) Details of any underwriting agreement: There is no underwriting agreement.

This announcement has been approved for release by the Company Secretary.

For more information please contact:

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About Golden Mile Resources Ltd

Golden Mile Resources Ltd (Golden Mile; ASX: G88) is a project development company and mineral exploration company. The primary focus is on growing the company with a multi asset and multi commodity strategy through advancement of core projects, acquisition of high-quality assets and tactical alliances with joint venture partners.