

ASX: CCG
ASX Release 5 June 2025

Comms Group completes the Entitlement Offer

Comms Group Limited (ASX:CCG) (Comms Group or the Company) is pleased to announce the completion of the underwritten 1 for 9 non-renounceable entitlement offer to raise up to \$2.17m (**'Entitlement Offer'**), details of which were announced to the ASX on 16 May 2025.

The Entitlement Offer closed at 5.00pm (AEST) on Monday, 2 June 2025.

The Entitlement Offer received a total of 109 valid applications for entitlements which included over subscriptions up to 100% of an eligible shareholders entitlement. Approved valid applications were received for approximately 13.0 million New Shares equating to approximately \$0.65m, representing a take up rate by eligible shareholders of approximately 30%.

The approximately 30.4 million New Shares that were not taken up by eligible shareholders under the Entitlement Offer will be allotted to sub-underwriters of the Entitlement Offer.

Approximately 43.4 million New Shares to be issued under the Entitlement Offer are expected to be allotted on Tuesday, 10 June 2025 and will trade on the ASX on a normal settlement basis on Wednesday, 11 June 2025. New Shares issued under the Entitlement Offer will rank equally with existing Comms Group shares as at their date of issue. Holding statements are expected to be despatched on or around Wednesday, 11 June 2025.

Eligible shareholders should confirm the actual number of New Shares allocated and issued to them before trading in New Shares and the sale by any eligible shareholder of New Shares prior to receiving their holding statement is at their own risk.

Authorised for release by the Board of Comms Group Limited.

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FOR MORE INFORMATION

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ABOUT COMMS GROUP

We enhance business agility through innovative cloud-based communications and secure modern workplace solutions.

Comms Group provides a full range of advanced communications, collaboration and IT solutions from the Cloud. We specialise in the delivery of secure modern workplace IT solutions, managed services, cloud hosting, cloud communications, CPaaS and UCaaS, delivering reliable and scalable technology solutions to empower businesses.

Cloud Communications and Collaboration (Next Telecom)

Cloud communications service provider to Australian SME & corporates with award-winning customer service. Key offerings include unified communications solutions, including Microsoft Teams Calling, value-added services, cloud business phone/hosted PBX, inbound/toll-free services, mobile services, and extensive connectivity solutions, including fibre and NBN broadband, SD-WAN and secure firewall services.

Secure Modern Workplace Solutions (onPlatinum)

Award-winning IT & Cloud Services Managed Service Provider supporting corporate customers' ICT needs. We assist mid-market businesses with tailored solutions for enhanced productivity, security, and efficiency. Our proactive IT support and flexible cloud solutions drive your business forward, while multi-layered protections keep your data and systems secure. We work closely with our customers to create a secure, modern workplace where their organisation can thrive.

Global UCaaS and Wholesale (Comms Group Global)

Specialist UCaaS for international business and CPaaS for wholesale customers with global network reach. With our cloud-based network and expertise in Microsoft Teams, Cisco Webex and SIP, we offer fully managed services and STN replacement services in over 65+ countries. We provide global MNCs with seamless international unified communications solutions over a reliable global network, along with the latest product solutions and high levels of technical knowledge and global 24x7 support.
