



Announcement Summary

**Entity name**  
ENLITIC INC.

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday June 12, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	104,207,349	13/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENLITIC INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

672254027

### 1.3 ASX issuer code

ENL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/6/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

05-May-2025 09:39

##### Announcement Title

New - Proposed issue of securities - ENL

##### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

125,000,000 Options expiring three years from the date of issue (for nil consideration). Please refer to the Company's Notice of AGM on 19 May 2025 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Issue date**

13/6/2025

#### Issue details

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**Number of +securities to be quoted**

104,207,349

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For further details of the Placement, please refer to the Company's ASX announcements released to ASX on 5 May 2025 and the Company's Notice of AGM on 19 May 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	825,616,211

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	9,750,816
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	73,950,636
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAD : RESTRICTED COMMON STOCK	7,558,404
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551