



Announcement Summary

**Entity name**  
ENOVA MINING LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 13, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Issue of shares in lieu of outstanding Directors' fees, deferred consideration for the CODA Project Option and incentive shares to key employees.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ENV	ORDINARY FULLY PAID	44,099,286	12/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ENOVA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

087595980

### 1.3 ASX issuer code

ENV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/6/2025



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of shares in lieu of outstanding Directors' fees, deferred consideration for the CODA Project Option and incentive shares to key employees.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ENV : ORDINARY FULLY PAID

**Issue date**

12/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

35,088,546

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of shares in lieu of outstanding Directors' fees as approved by shareholders at the AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.006800

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Issue of shares in lieu of outstanding Directors' fees as approved by shareholders at the AGM.

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ENV : ORDINARY FULLY PAID

**Issue date**

12/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**



Yes

#### Issue details

---

**Number of +securities to be quoted**

8,010,740

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Deferred consideration for the CODA Project Option.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.012000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

Deferred consideration for the CODA Project Option.

---

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ENV : ORDINARY FULLY PAID

**Issue date**

12/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive shares to key employees under the Company's Employee Securities Incentive Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.008000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Incentive shares to key employees under the Company's Employee Securities Incentive Plan.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENV : ORDINARY FULLY PAID	1,457,600,064
ENVO : OPTION EXPIRING 29-DEC-2028	774,904,762

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENVAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	40,000,000
ENVAE : OPTION EXPIRING 31-JUL-2027 EX \$0.04	44,666,667
ENVAB : OPTION EXPIRING 14-OCT-2026 EX \$0.025	23,714,278
ENVAD : OPTION EXPIRING 16-APR-2029 EX NIL	30,000,000
ENVAC : OPTION EXPIRING 14-JUN-2028 EX \$0.011	55,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/5/2025